Ministry of Finance of Ukraine

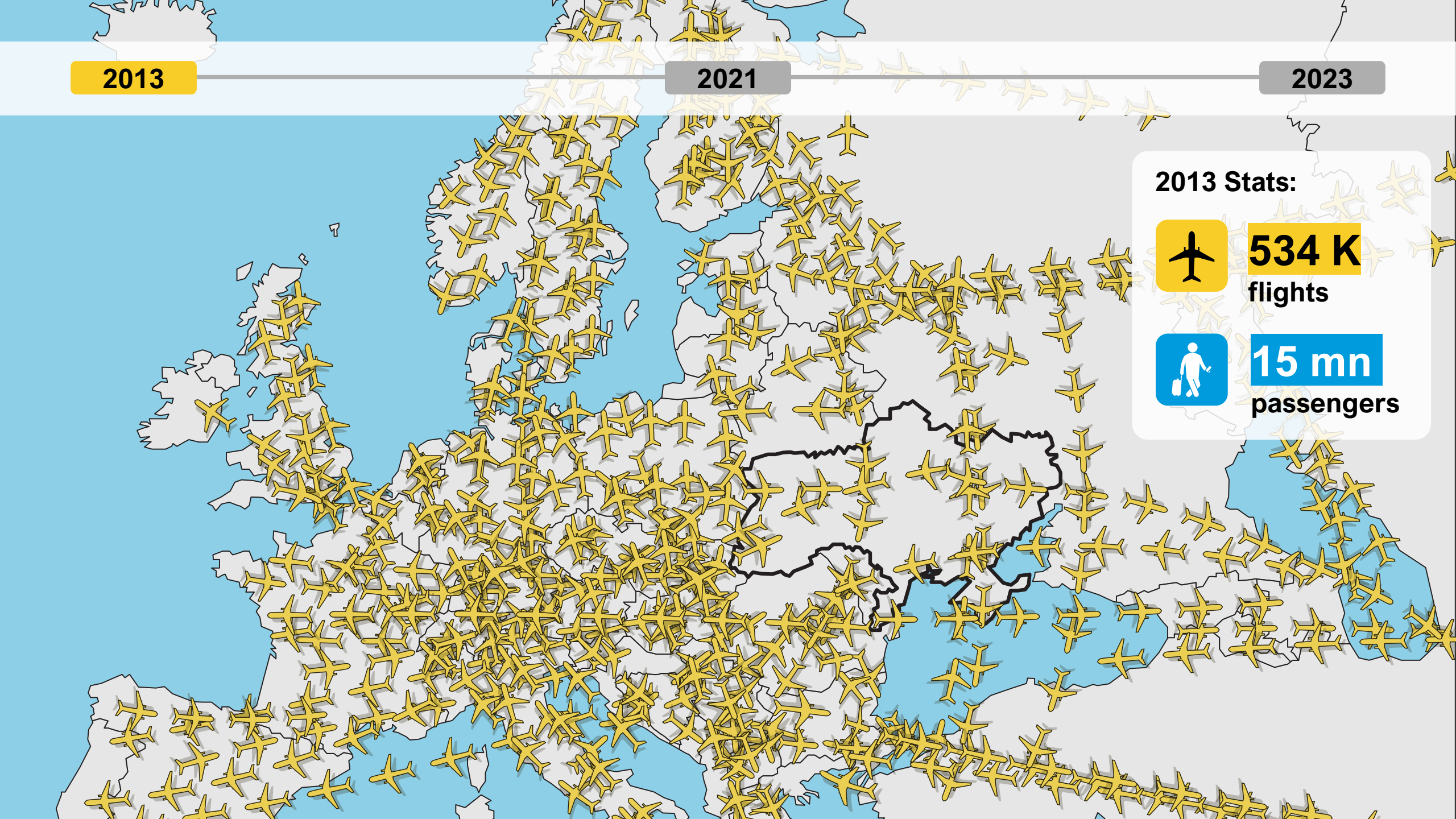
AIRPORTS COUNCIL INTERNATIONAL

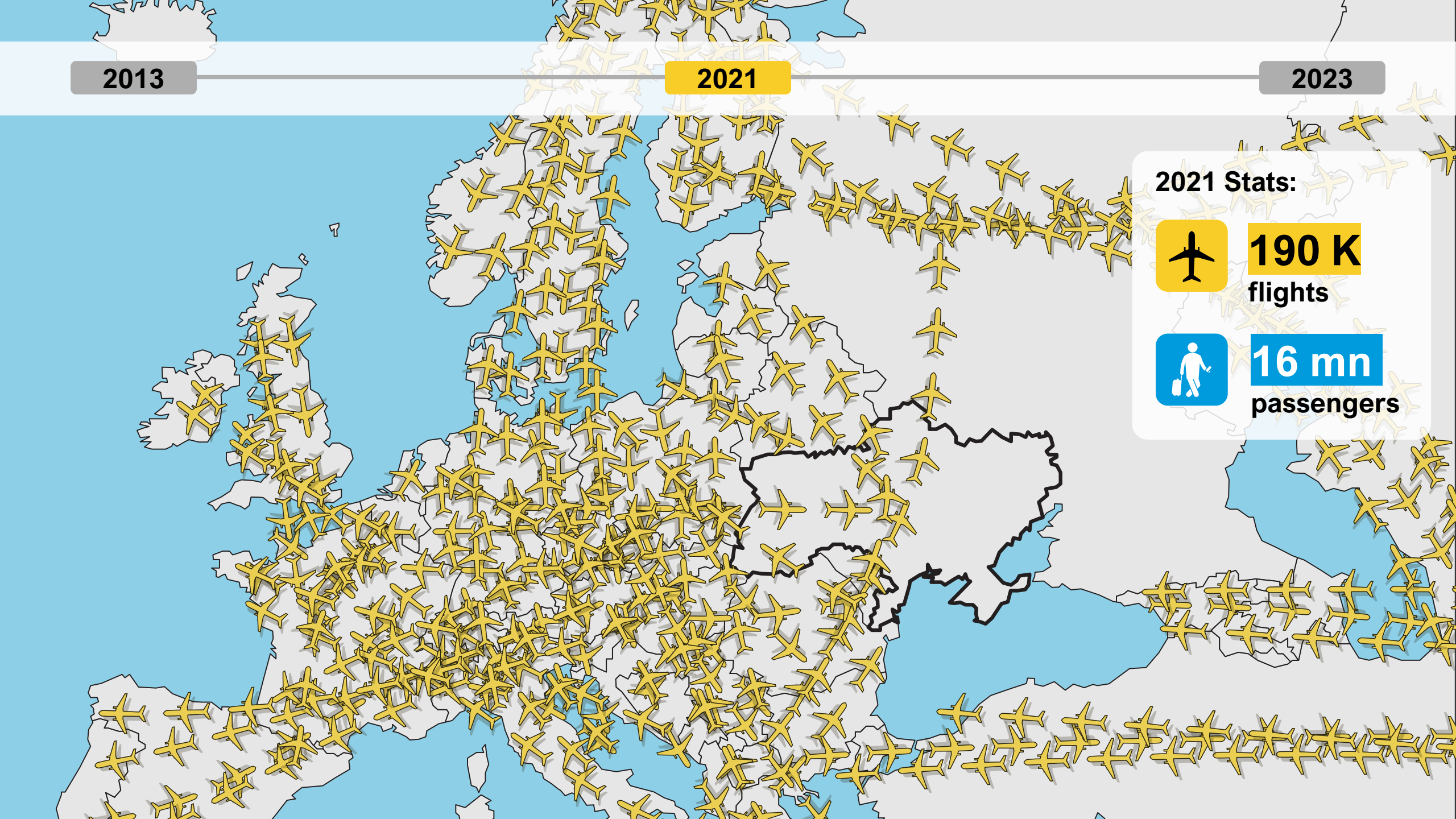
Geopolitics and airports

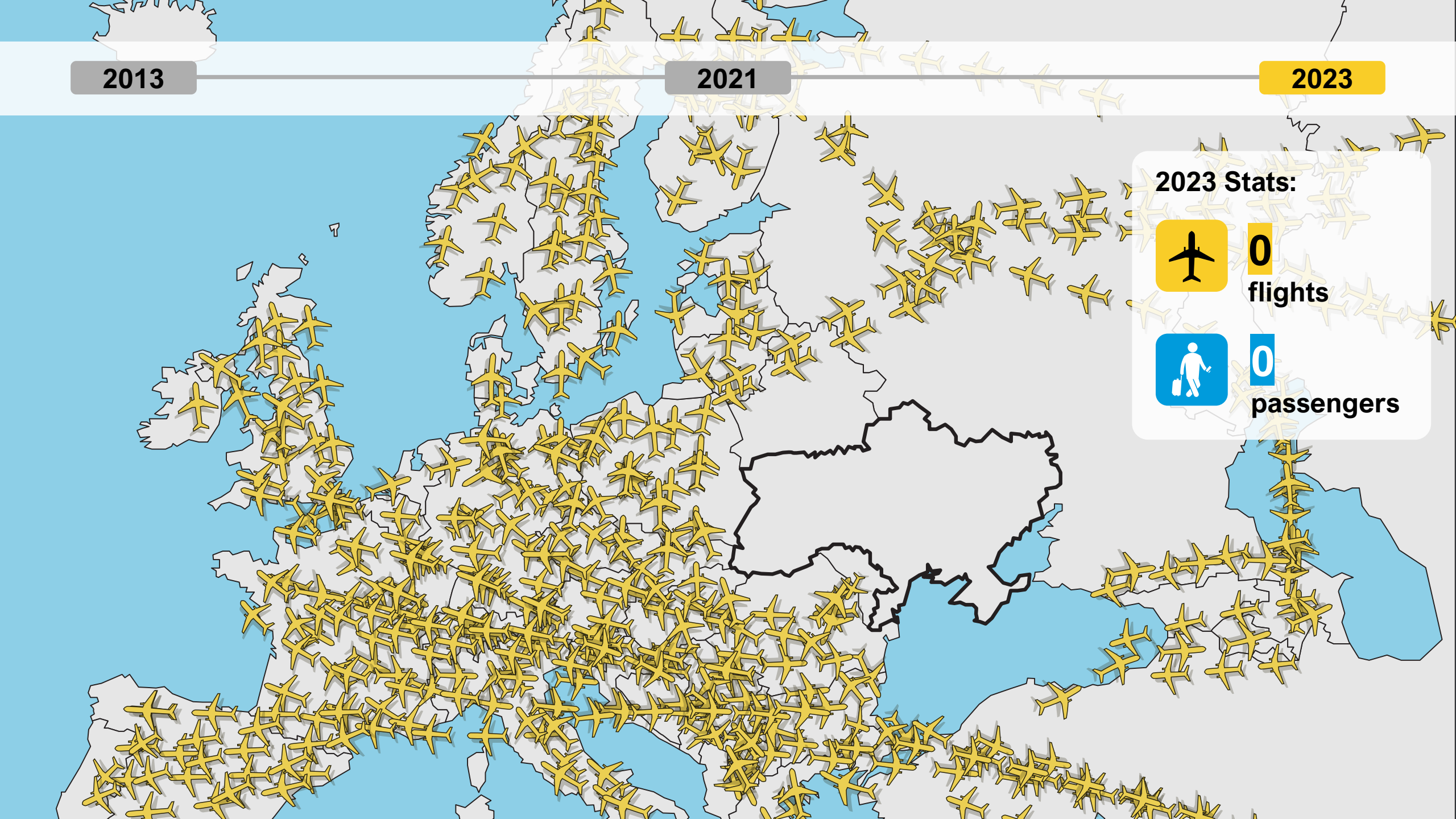
Ukrainian Case

34th ACI EUROPE Annual Congress & General Assembly

Istanbul, 2024


2013
2021
2023
2013 Stats:
534 K
flights
15 mn
passengers

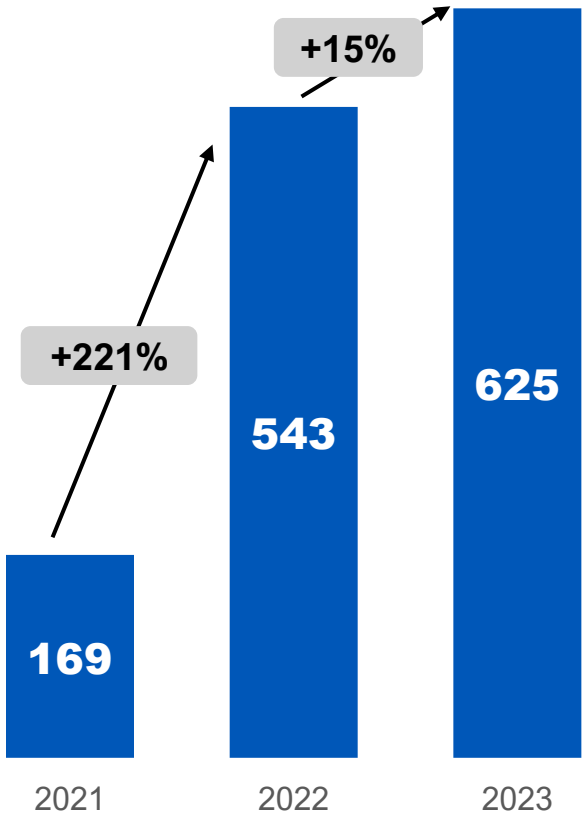

2013
2021
2023
2021 Stats:
190 K
flights
16 mn
passengers


2013
2021
2023
2023 Stats:
0
flights
0
passengers

Ukrainian passengers are not disappeared

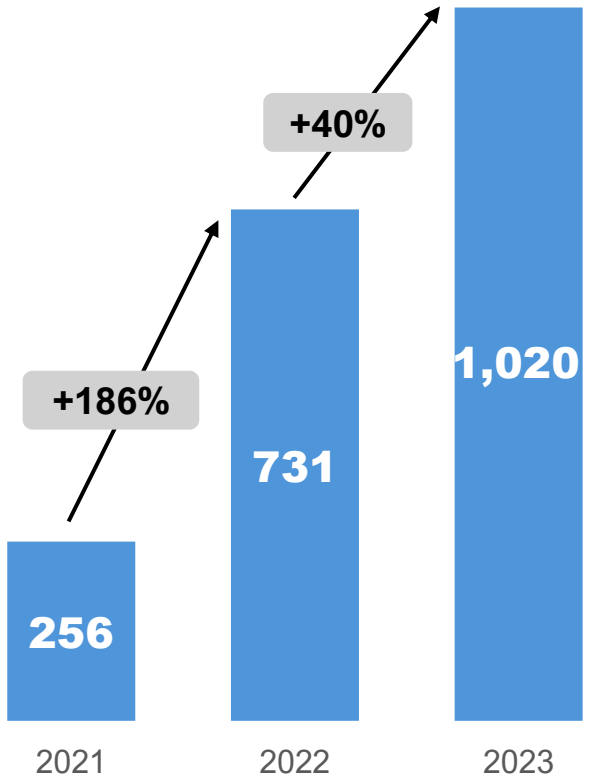
They have transferred to the nearest airports

Passengers (thousands)



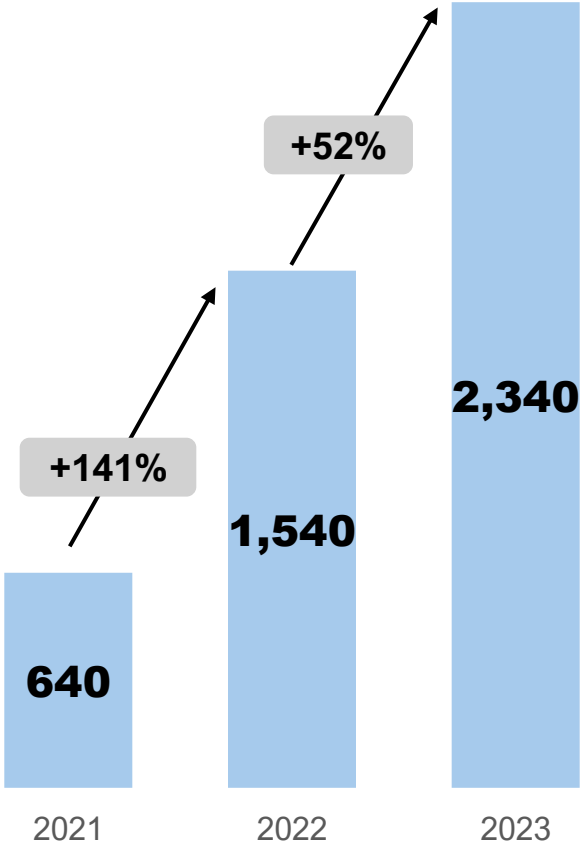
Airport Kosice (KSC),

Slovak Republic



Airport Rzeszów (RZE),

Poland

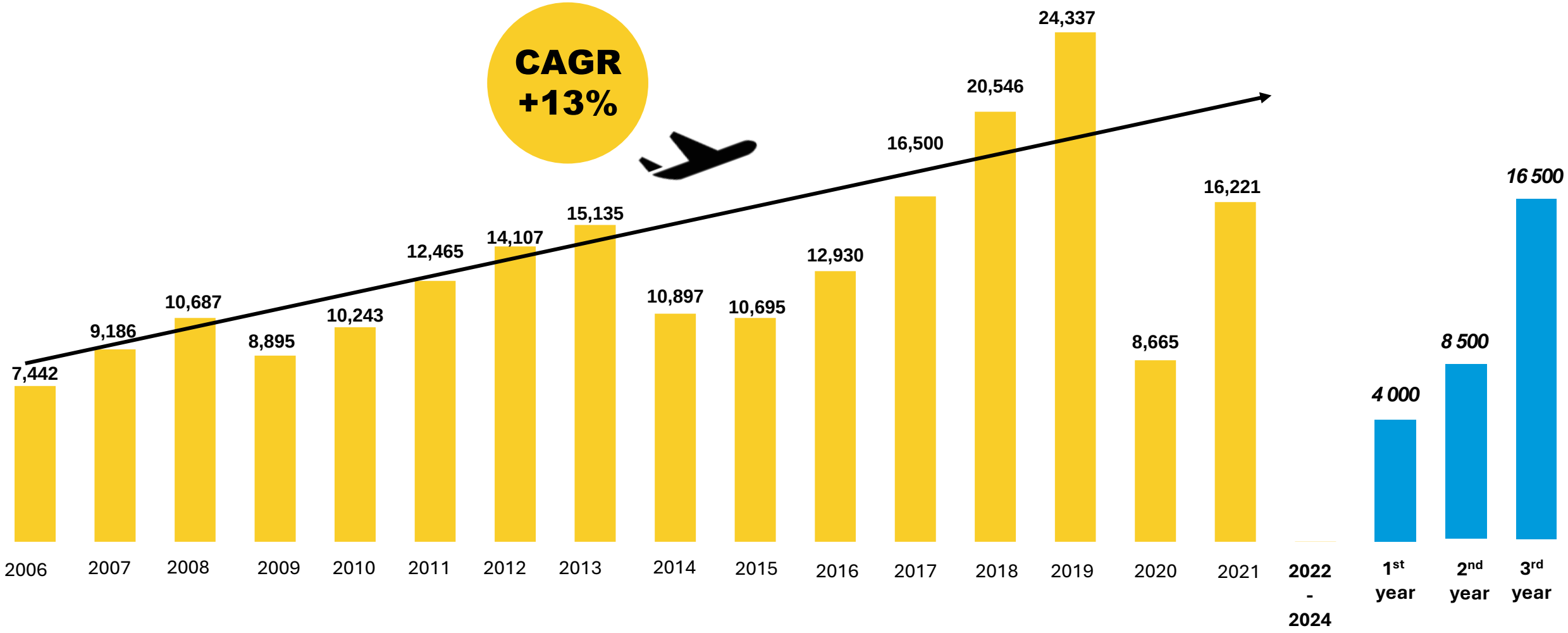


Airport Iași (IAS),

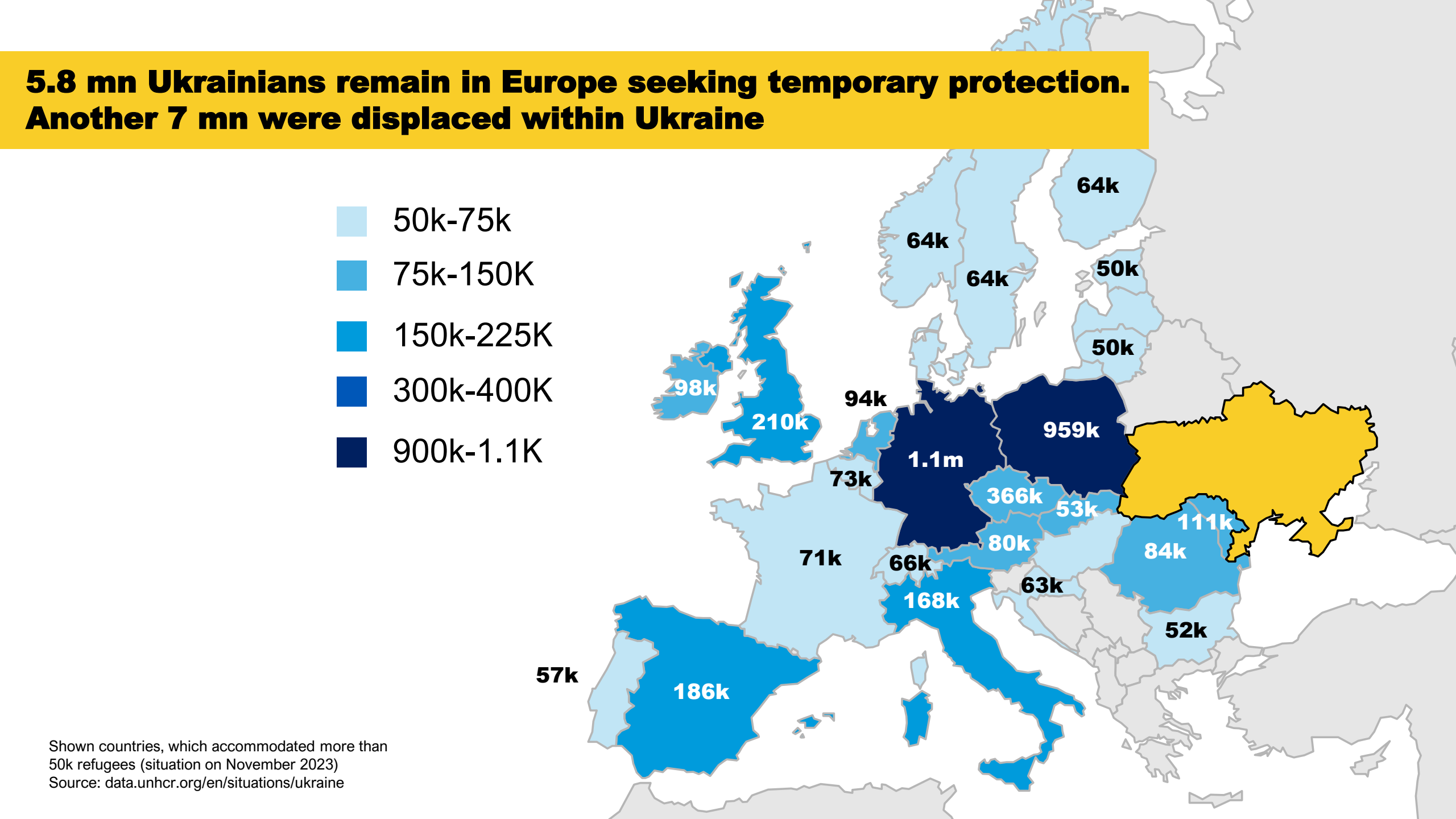
Romania

It will take less than three years to reach 2021 indicators

Passengers (thousands)



5.8 mn Ukrainians remain in Europe seeking temporary protection. Another 7 mn were displaced within Ukraine



Shown countries, which accommodated more than 50k refugees (situation on November 2023)
Source: data.unhcr.org/en/situations/ukraine

Before

28 certified airports

14 operational airports

6 airports served 98% of all traffic in Ukraine:

- Kyiv-Boryspil (KBP)
- Lviv (LWO)
- Odesa (ODS)
- Kyiv Zhuliany (IEV)
- Kharkiv (HRK)
- Zaporizhzha (OZH)

Now

Zaporizhzha (OZH)

Gostomel Airport (GML)

After

1 677 mn USD

recovery and reconstruction needs

3 years

Period for reaching 2021 passenger ratio