

MTN Group Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009584/06
Share code: MTN
ISIN: ZAE000042164
(MTN or the Company)

AVAILABILITY OF THE YEAR-END SUITE OF REPORTS, NO CHANGE STATEMENT, POSTING OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS

MTN shareholders are advised that the Company has posted its suite of reports for the year ended 31 December 2022, which are also available on the Company's website, <https://www.mtn.com/annual-reports/>. The audited financial statements for the year-ended 31 December 2022 were published on the Company's website on 13 March 2023, together with the related auditors' report from the joint auditors Ernst & Young Inc. and PricewaterhouseCoopers Inc. and these remain unchanged.

Included in the suite of reports are, *inter alia*, the:

- integrated annual report;
- sustainability report which provides detailed information on MTN's sustainability and Environmental, Social and Governance initiatives; and
- transparency report, which aims to provide insights into how MTN approaches governance of digital human rights and freedom of expression.

POSTING OF THE NOTICE OF THE 28th ANNUAL GENERAL MEETING (AGM) OF MTN AND THE SUMMARISED FINANCIAL STATEMENTS

Notice is hereby given that the 28th AGM of shareholders of the Company will be held on Friday, 26 May 2023 at 14:30 SAST by electronic participation to transact business as stated in the Notice of AGM of the Company (Notice of AGM).

Shareholders are advised that the Notice of AGM is available on the Company's website and can be viewed at <https://www.mtn.com/annual-reports/>. The Notice of AGM and the summarised consolidated financial statements of the Company for the year ended 31 December 2022 are also being posted to shareholders who have made the appropriate election.

As the meeting will be held virtually, shareholders will not be able to physically attend the meeting in person but will be able to interact and participate in the proceedings by webcast. Shareholders will also be able to submit questions in advance of the AGM. In order to be able to watch and listen to the meeting and to submit questions in advance, shareholders are required to register in advance of the AGM by no later than 14:00 SAST on Thursday, 25 May 2023, at <https://smartagm.co.za/> Details relating to the webcast and the registration process are included in the Notice of AGM.

The board of directors of MTN has determined the salient dates relating to the AGM as follows:

ISSUER NAME	MTN GROUP LIMITED
TYPE OF INSTRUMENT	ORDINARY SHARES
ISIN NUMBER	ZAE000042164

JSE CODE	MTN
MEETING TYPE	Annual General Meeting
MEETING VENUE	Electronic participation
RECORD DATE – to determine which shareholders are entitled to receive the Notice of meeting	Friday, 21 April 2023
PUBLICATION/POSTING DATE	Wednesday, 26 April 2023
LAST DAY TO TRADE – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 16 May 2023
RECORD DATE- Record date to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 19 May 2023
MEETING DEADLINE DATE (For administrative purposes, forms of proxy for the meeting to be lodged)	14:30 on Wednesday, 24 May 2023
MEETING DATE	14:30 on Friday, 26 May 2023
PUBLICATION OF RESULTS	Monday, 29 May 2023
WEBSITE LINK	https://www.mtn.com/

No share certificates may be rematerialised or dematerialised between Wednesday, 17 May 2023 and Friday, 19 May 2023, both days inclusive.

26 April 2023

Fairland

Lead Sponsor

J.P. Morgan Equities South Africa Proprietary Limited

Joint Sponsor

Tamela Holdings Proprietary Limited