

INVESTCORP HOLDINGS B.S.C.(c)

**Extraordinary General Meeting
of the Shareholders of Investcorp Holdings B.S.C.(c)
(the “Company”)**

to be held virtually at 12:30 p.m. on Thursday, September 22, 2022

AGENDA

1. Approval of the minutes of the Extraordinary General Meeting of 2 June 2021.
2. Approval of the amendment and restatement in full of the Articles of Association of the Company (and the amendment and restatement of the Memorandum of Association in English if required by the Board of Directors or the competent entity) and to authorize the Board of Directors to finalize the terms of the Memorandum and Articles of Association to reflect any changes required by the competent entity and to sign the Memorandum and Articles of Association on behalf of the shareholders of the Company before a notary in the Kingdom of Bahrain.
3. To empower the Board of Directors to authorize the issuance of any new shares pursuant to the Monetization Incentive Program (“MIP”), to amend the Memorandum and Articles of Association and to sign such amendments before a notary in the Kingdom of Bahrain pursuant to any such issuance and take any further actions required to facilitate the MIP.
4. Any other business.

For all agenda related documents please go to the Company’s website at:

[September 2022 Extraordinary General Meeting - Investcorp](#)