

## **ABU DHABI SHIP BUILDING (PJSC)** **INVITATION TO ATTEND A GENERAL ASSEMBLY MEETING**

The Board of Directors of the Abu Dhabi Ship Building PJSC (the “**Company**”) is pleased to invite the valued shareholders to attend the General Assembly Meeting scheduled on **Wednesday, 26 June 2024 at 01:00pm**, to be held at the Company’s Head Office in Mussafah Industrial Area, Abu Dhabi, United Arab Emirates for in person attendance, or virtually(remotely/online) by means of virtual meeting through an electronic link for the meeting which will be sent to the shareholders via SMS or email following attendance registration, to attend, discuss and vote on the proposed resolutions with visual communication and electronic voting, to consider the following agenda:

### **Special Resolutions:**

1. To discuss and approve a related party transaction with Emirates Advanced Research and Technology Holding Company – LLC with a value of which exceeds (5%) of the company’s capital.
2. To discuss and approve a related party transaction with with Anavia Company with value exceeds (5%) of the company’s capital.
3. To authorize the Board of Directors and/or any person so authorized by the Board of Directors, to represent the Company and act on its behalf in adopting the shareholder’s decisions and taking any action that may be necessary to implement the special resolutions adopted by the general assembly in this meeting.

### **Notes:**

1. Any shareholder that has the right to attend the General Assembly may delegate any person elected by such shareholder, other than a member of the Board, or the employees of the Company or the brokerage company or its employees, pursuant to a written proxy. A proxy of a number of shareholders shall not hold in this capacity over 5% of the capital of the Company. Shareholders who are minors or interdicted shall be represented by their legal representatives. (Provided that the requirements stipulated in items 1 and 2 of Article No. (40) of the Securities & Commodities Authority’s Chairman Decision No. (3 / R.M) of 2020 regarding the approval of the Governance Manual for Public Joint Stock Companies). You can view the attached disclosure with this invitation regarding the acceptance of proxies.
2. A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its Board of Directors or any similar entity to represent such corporate person in any General Assembly Meeting of the Bank. The delegated person shall have the powers as determined under the delegation resolution. Shareholder Proxy and any supporting documents will be sent to the following e-mail: [CapitalMarketsTeam@adcb.com](mailto:CapitalMarketsTeam@adcb.com), stating the name, email and mobile number to receive SMS for registration.
3. Valued shareholders can register to attend the meeting and vote on the items of the General Assembly Meeting through [www.smartagm.ae](http://www.smartagm.ae).
4. The General Assembly meeting's online registration will open from Tuesday, 25 June 2024 at 12:00pm to Wednesday, 26 June 2024 at 01:00pm through [www.smartagm.ae](http://www.smartagm.ae).

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5. Each shareholder registered in the share register on Tuesday, 25 June 2024 shall be entitled to vote in the General Assembly meeting.
6. Quorum at the General Assembly meeting shall be present if shareholders holding or representing by proxy at least 50% of the share capital of the Company are present at the meeting. If the quorum is not present at the first meeting, the General Assembly meeting shall be adjourned to another meeting to be held on Tuesday, 2nd July 2024 at the same place and time. Quorum at the adjourned meeting shall be present irrespective of the number of the present shareholders.
7. Special Resolution: a resolution issued by the majority votes of shareholders holding at least 75% of the shares represented at the General Assembly meeting of the Company
8. Shareholders can view the Company's financial statements, Corporate Governance Report, and Sustainability report (Integrated Report) through the Abu Dhabi Securities Exchange's website: [www.adx.ae](http://www.adx.ae) ; and the Company's website [www.adsb.ae](http://www.adsb.ae) .
9. Link to the SCA Investors Rights Guide is accessible on: <https://www.sca.gov.ae/ar/awareness/publications/guidelines.aspx>

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