

PROXY FORM

INVESTCORP CAPITAL PLC

Date: _____ / ____ / 2024

Shareholder Investor Number: _____

Name of Shareholder: _____

In my / our capacity as a shareholder of Investcorp Capital PLC, holding _____ ordinary shares, I/ we have appointed Mr. / Mrs. / Ms.: _____ to be my/ our Proxyholder, for the purposes of attending (whether in person or virtually) and voting on my / our behalf at the Annual General Assembly Meeting of Investcorp Capital PLC to be held on Wednesday, October 9, 2024 at 16:00 (UAE) and any adjournment thereof.

The email address and mobile number of my / our Proxyholder is set out below.

Shareholder Mobile Number: _____

Proxyholder Mobile Number: _____

Proxyholder Email Address _____

Signature of Shareholder / Authorized Signatory

- Please note that: (a) a shareholder's signature on this proxy form may need to be attested in accordance with the requirements set out in the 'Key Information' section below; and (b) there are supporting documents that will need to be uploaded alongside this proxy form to ensure its acceptance by the Registrar, please refer to the 'Key Information' and 'Notes' sections annexed to this proxy form for further details.

Key Information:

Individual Proxy

- 1 - Shareholder's signature on the written delegation shall be approved by any of the following entities:
 - Notary Public.
 - Commercial chamber of economic department in the State.
 - Bank or company licensed in the state, provided that the agent shall have account with any of them.
 - Financial Markets licensed in the country.
 - Any other entity licensed to perform attestation works.
- 2 - Additionally, please attach the following:
 - Emirates ID copy (Front and Back) or Passport Copy of the shareholder
 - Emirates ID copy (Front and Back) or Passport Copy of the Proxyholder.

Corporate Proxy

- 1 - A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its Board of Directors or any similar entity.
- 2 - The delegation letter or form should be signed by an authorized signatory and provide the supporting document such as POA, Trade License etc.
- 3 - Additionally, please attach the following:
 - Emirates ID copy (Front and Back) or Passport Copy of the shareholder
 - Emirates ID copy (Front and Back) or Passport Copy of the Proxyholder.

Notes:

- After completing the proxy form, please upload it along with the supporting documents listed in the relevant table above electronically at <https://smartagm.ae>
- Please note the registrar may communicate with shareholders to validate the information set out in the proxy form as deemed appropriate