



Transform Data into Actionable Intelligence

Elevate your business with **CBIZ D@taNEXUS**, the pinnacle of analytics services crafted for mid-market champions. Our expertise transforms your data into a strategic asset, enabling decisive action and driving performance.

Data Advisory

Empower Your Decisions with Tailored Insights

- **Workflow Automation** – Streamline business processes, increasing efficiency by driving productivity, and reducing risk
- **Fraud Analytics** – Perform ad hoc and/or implement automated fraud detection and cost recovery
- **Data Transformation** – Decipher volumes of data from multiple sources to glean key insights, operational risks, and performance issues
- **Data Governance** – Achieve strategic control of data while ensuring compliance with regulatory standards and security best practices

Data Solutions

Accelerate Sector Success with Our Industry-Aligned Data Solution

- **High Volume Data Analysis** – Process, analyze, and interpret vast datasets via commercial grade data analytics tools, including Alteryx, to reveal actionable insights
- **Data Visualizations** and leverage of enterprise **Data Insights Platforms**, including Tableau, Power BI, and Snowflake
- **Artificial Intelligence (AI) /MachineLearning (ML)** – Leverage cutting edge AI and ML technologies to gain access to previously inaccessible insights and automations

Business Insights

Elevate Strategy with Insights: Your Growth Catalyst

- **Automated Integration & Structuring** – Aggregate, cleanse, and structure financial and operational data from 150+ siloed, disparate data sources
- **Data Visualization** – Develop and implement industry-specific dashboards to bring data to life
- **On-demand FP&A Support** – Ad hoc financial planning and analysis services to support operational, management, and board level reporting initiatives
- **M&A Support** – Aggregate and analyze financial data in conjunction with buy-side and sell-side due diligence engagements

How We Help

CLIENT EXAMPLES

Data Advisory

Struggle

A property management software provider was struggling to consolidate multiple data sources for a planned transition to a new ERP platform.

Solution

Through the use of advanced analytics tools and expertise, CBIZ consolidated data elements from multiple sources to populate the new ERP platform, providing an audit trail of data to ensure high precision in the transition.

Data Solutions

Struggle

A large energy logistics organization with distributed business units struggled to implement a consistent vendor vetting process awash in data inconsistencies.

Solution

CBIZ delivered an automated vendor vetting solution which optimized the vendor analysis across multiple business units, reducing risks of overpayment and saving valuable client time.

Business Insights

Struggle

A national real estate brokerage was struggling to aggregate diverse data from 12 accounting platforms and automate into a singular view for board level monthly reports.

Solution

CBIZ automated the data aggregation and clean up, implementing a business finance dashboard automatically each month, saving 1,200+ hours a year in financial reporting time.

Your Team



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