

Economic Impact of Utility Costs on Amine-Based and Cryogenic Carbon Capture Technologies

Sept 18, 2025

The International CCS Knowledge Centre

The International CCS Knowledge Centre is a not-for-profit organization founded by SaskPower and BHP Canada Inc. in 2016.

Our mandate is to promote and enable the development, deployment and implementation of carbon capture and storage projects.

2016 •————→ 2021 •————→ 2022 •————→ 2026

The first five years (2016-2021) the Knowledge Centre was largely a promotional and advocacy organization, spreading the knowledge and learnings about the implementation of SaskPower's Boundary Dam Carbon Capture Project.

The next 5 years (2022-2026) strategic efforts to move towards a self-sustaining organization. We provide independent strategic and technical services to clients to support their CCS projects.



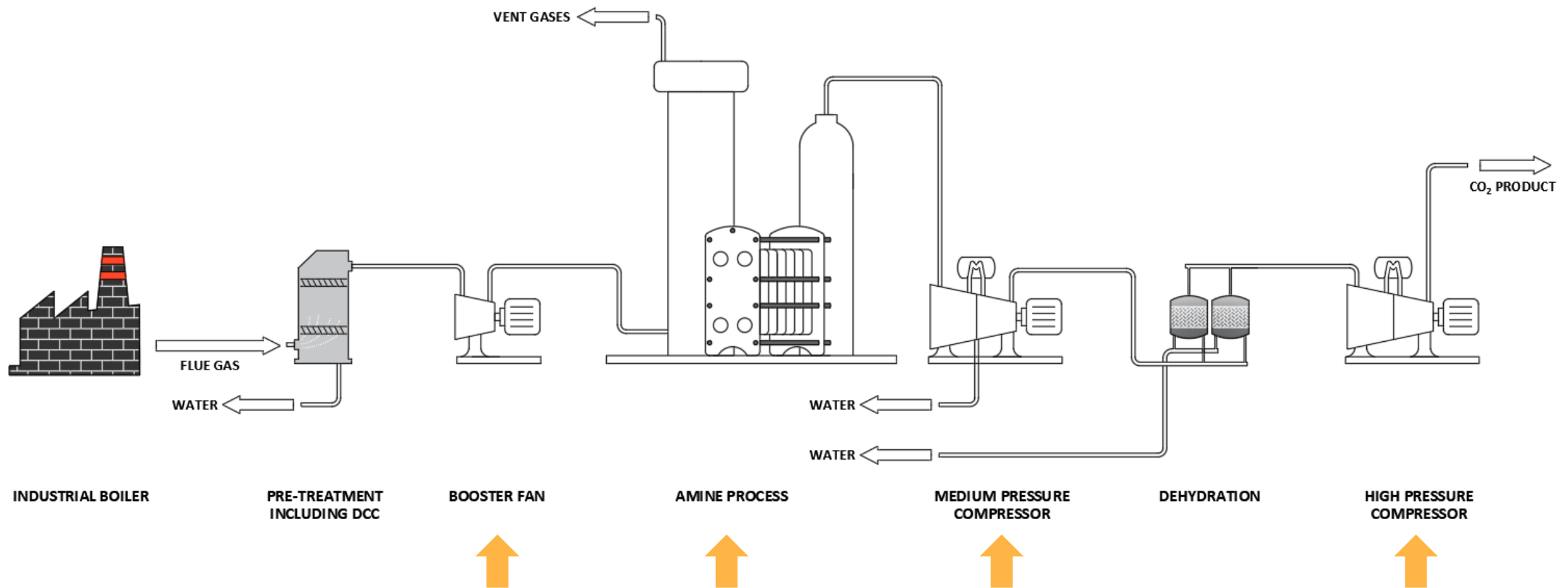
Comparison of Cryogenic and Amine-based Carbon Capture

	AMINE-BASED ABSORPTION	CRYOGENIC DISTILLATION
TRL	9	6-8
CO ₂ Concentration in Feed Gas	2-30%	> 12-15%
Captured CO ₂ (Scope 1)	Greater than host facility's emissions (due to heat for amine regeneration)	Emissions from the host facility only
Secondary Emissions	Potential	Typically none
Energy Requirements	Electric and thermal	Electric



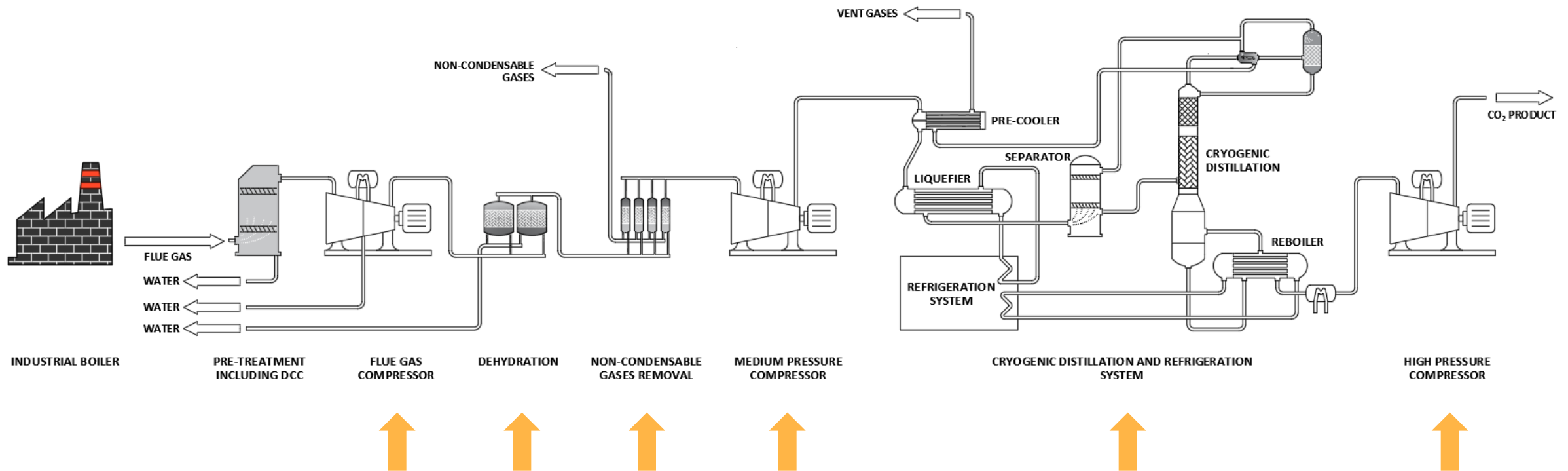
Amine-based Carbon Capture: Utility Consumption

POST-COMBUSTION CO₂ CAPTURE - USING AMINE PROCESS



Cryogenic Carbon Capture with PSA: Utility Consumption

POST-COMBUSTION CO₂ CAPTURE - USING CRYOGENIC DISTILLATION

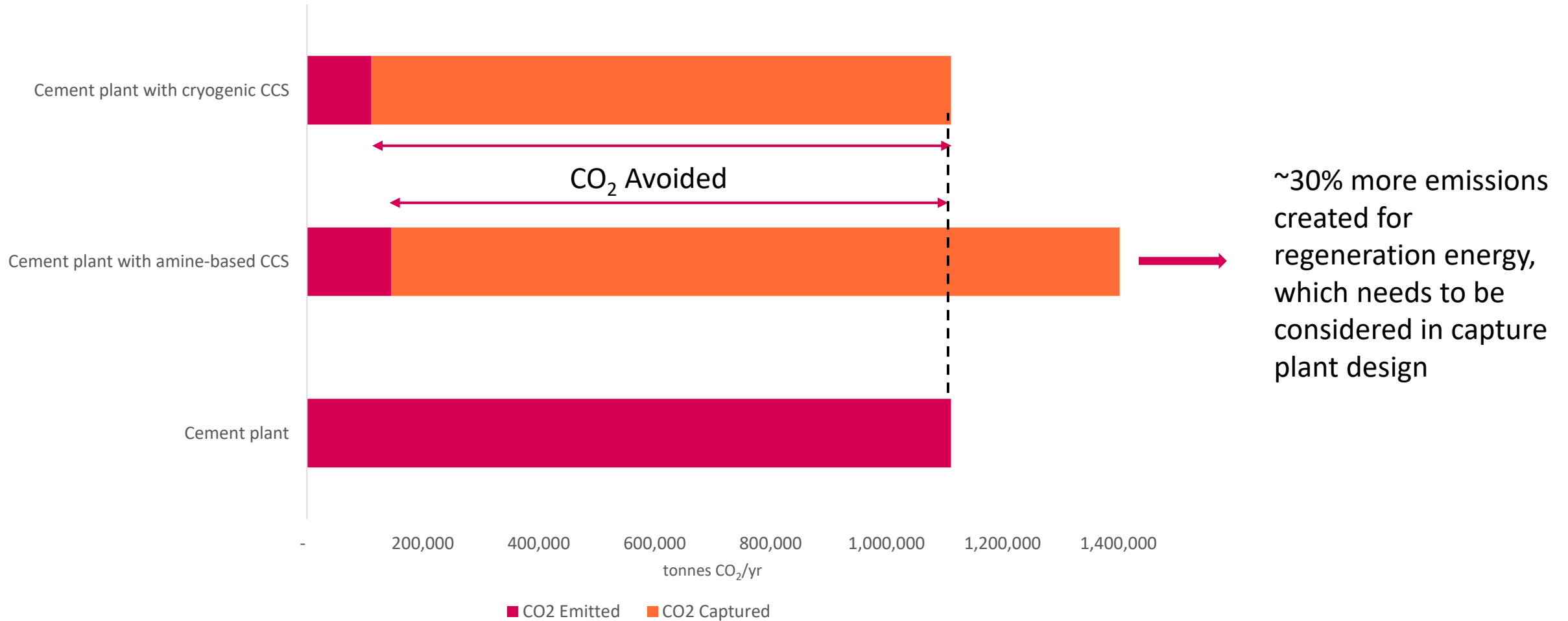


Case Study

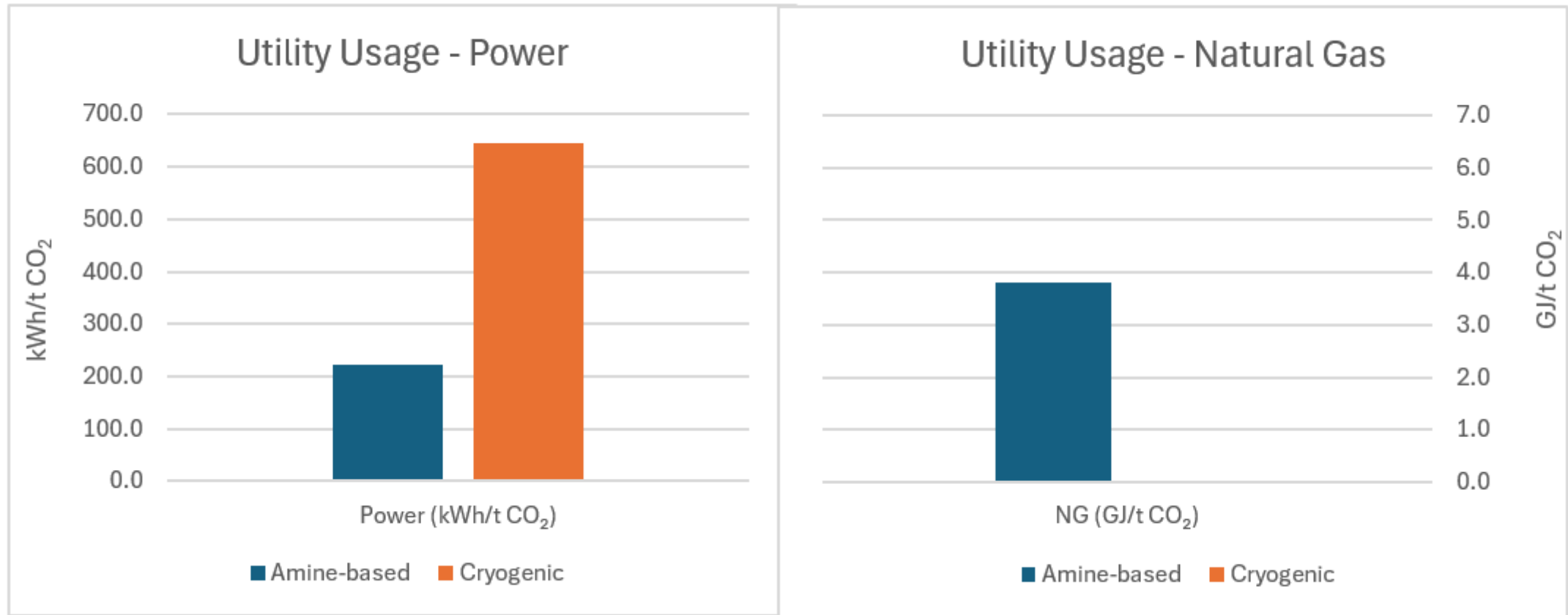
Category	Details
Facility Type	Gas-fired kiln for clinker production
CO ₂ Emissions	Cement Plant: 1.1 MTPA Auxiliary Boiler: 0.3 MTPA
CO ₂ Concentration	Cement Plant: 12.4 mol% Combined with Aux Boiler: 9.8 mol%
CO ₂ Capture Rate	90%
CO ₂ Product Conditions	Pressure: 17,926 kPag Temperature: 40 °C
Cooling Method	Air cooling
Waste Heat Recovery	Not utilized



CO₂ captured and avoided

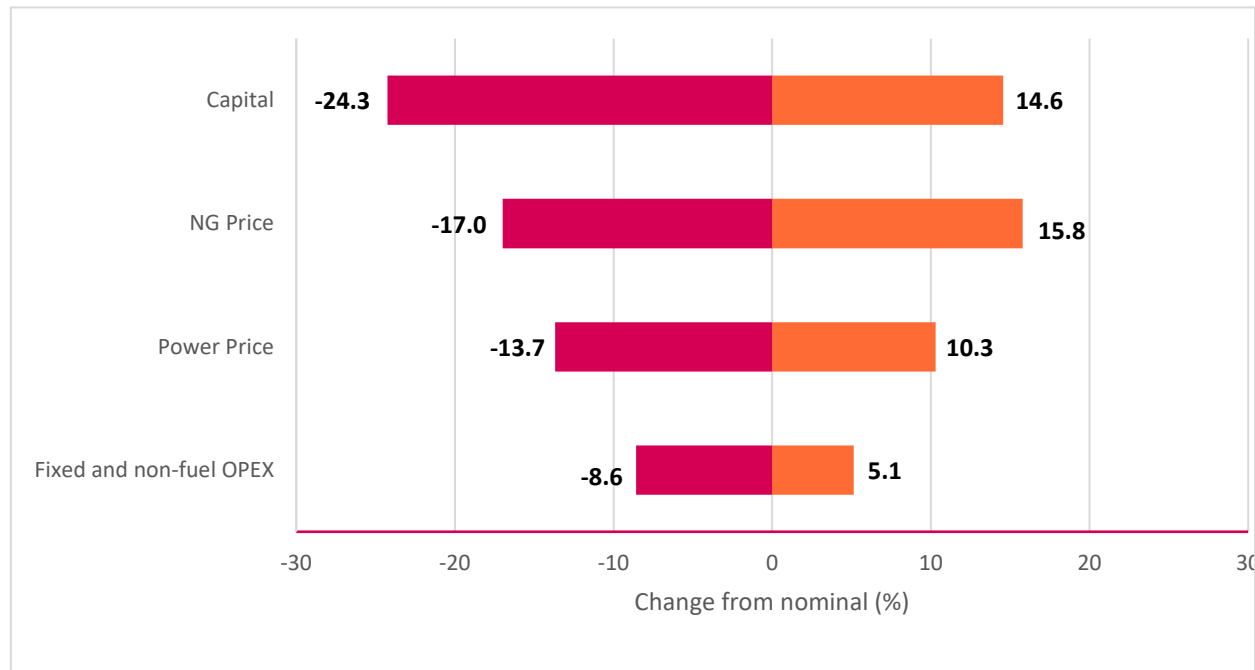


Summary of findings – Utility Usage

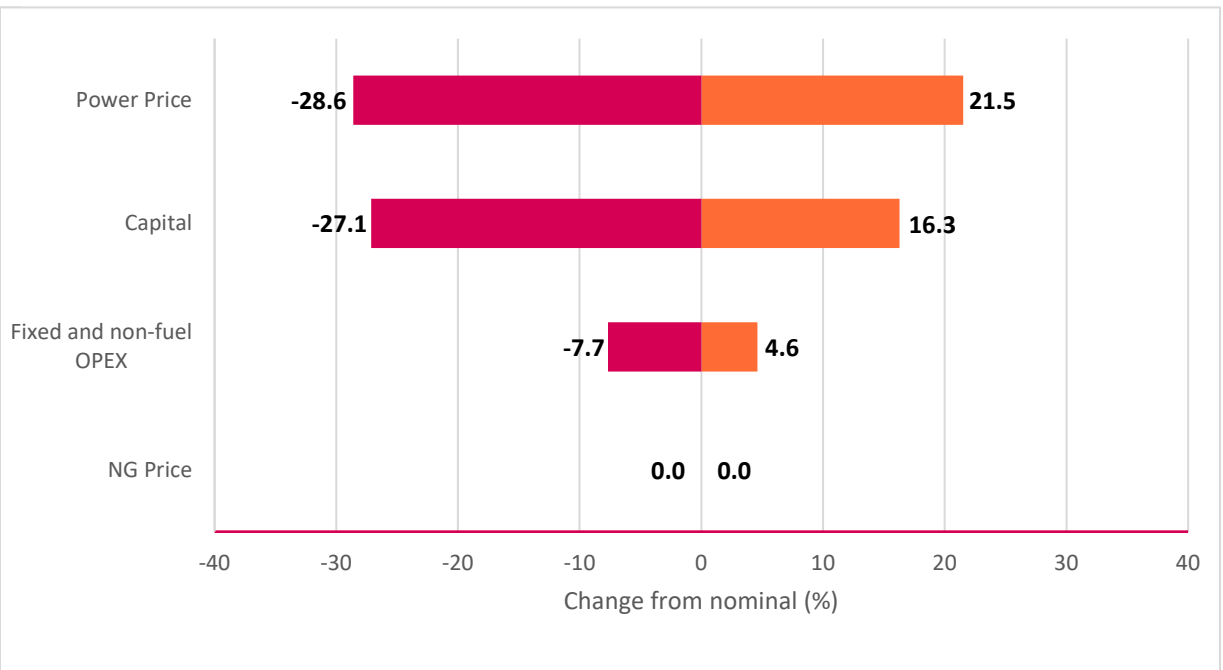


Summary of findings – Economic Sensitivity

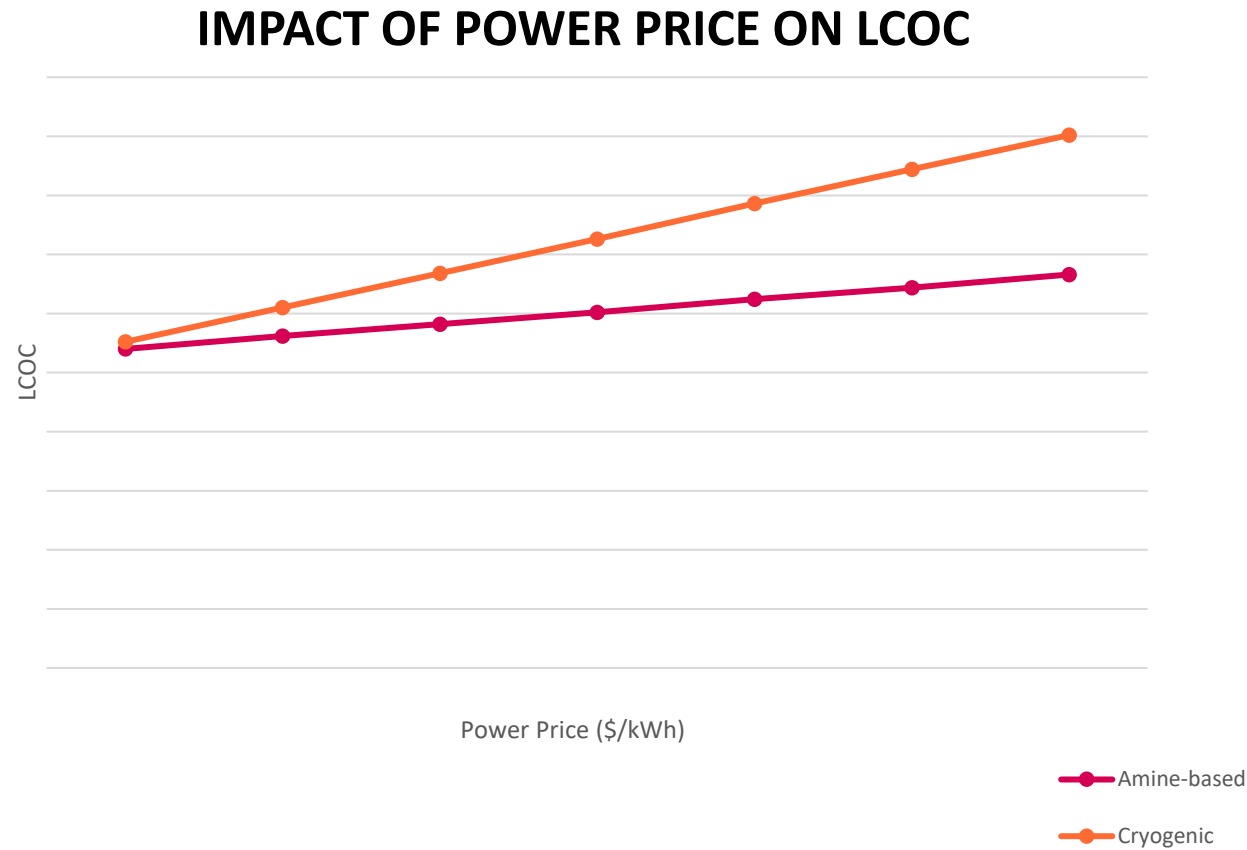
AMINE-BASED



CRYOGENIC



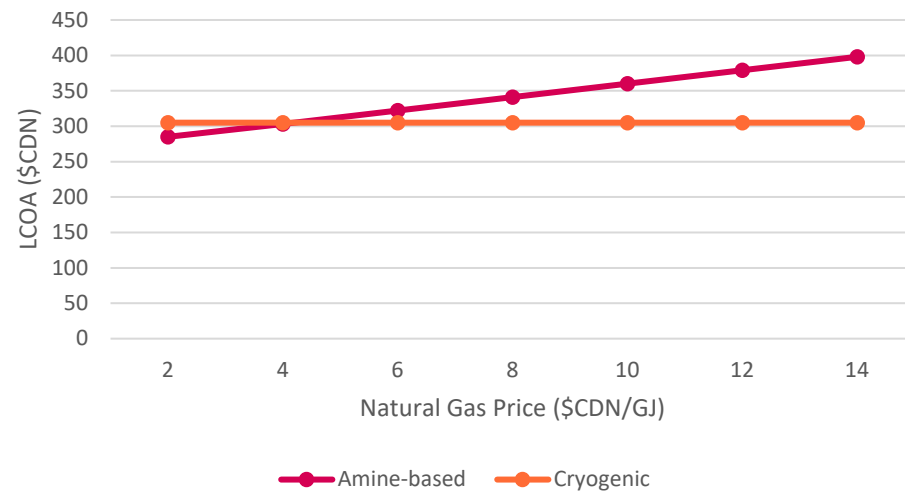
Summary of findings – Sensitivity to power price



Impact of Utility Cost on LCOA

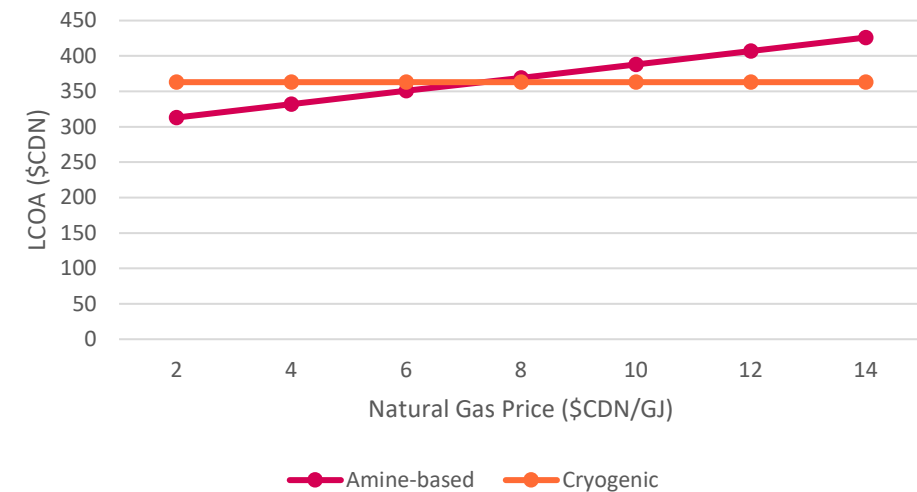
Power = 0.06 CDN/kWh

LCOA



Power = 0.12 CDN/kWh

LCOA



Summary of findings

	AMINE-BASED CAPTURE	CRYOGENIC CAPTURE
CO ₂ Captured	1.3 Mtpa	1 Mtpa
Capital	100%	114%
OpEx	Varies, depends on utility prices	
Energy Usage	100%	67-85%



Conclusions



Amine-based capture typically results in ~30% more emissions to be captured onsite due to the energy required for solvent regeneration.



Capital costs are generally lower for amine systems, but operating costs vary significantly depending on utility prices and energy sources.



The economic viability of each technology depends on the balance between CAPEX and OPEX, which varies by site, scale, and energy pricing.



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Economic Sensitivity – Canadian Utility Pricing and Incentives Included

