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P. Janik et al., *ESA REACH Office – Introduction and space sector-wide initiatives 2025*, 6th ESA REACH Workshop, ESA ESTEC, Noordwijk, the Netherlands, 17th June 2025

Author affiliation:

Premysl Janik, REACH Officer, European Space Agency

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ESA REACH Office – Introduction and space sector-wide initiatives 2025

P. Janik, ESA REACH Officer and MPTB Chair, European Space Agency With help of ESA REACH Office and REACHLaw organising teams

6th ESA REACH Workshop, 17th June 2025 ESA-TECSFS-HO-2025-001884

ESA UNCLASSIFIED - For ESA Official Use Only

Outline



- Welcome
- Introduction to ESA REACH Workshop
- REACH/related impacts on space activities
- REACH organisation MPTB and Task Forces
- European Space Sector joint responses on REACH and related requirements
- Substances in focus PFAS
- REACH among other legislative challenges
- Conclusions and outlook



ESA REACH WORKSHOPS - REFLECTIONS

5th ESA REACH Workshop 2024



- The 5th workshop raised the interest of 90 participants from 3 continents, 12 countries.
- Executive summary as well as all presentations can be found on: https://atpi.eventsair.com/esa-5th-reach-workshop



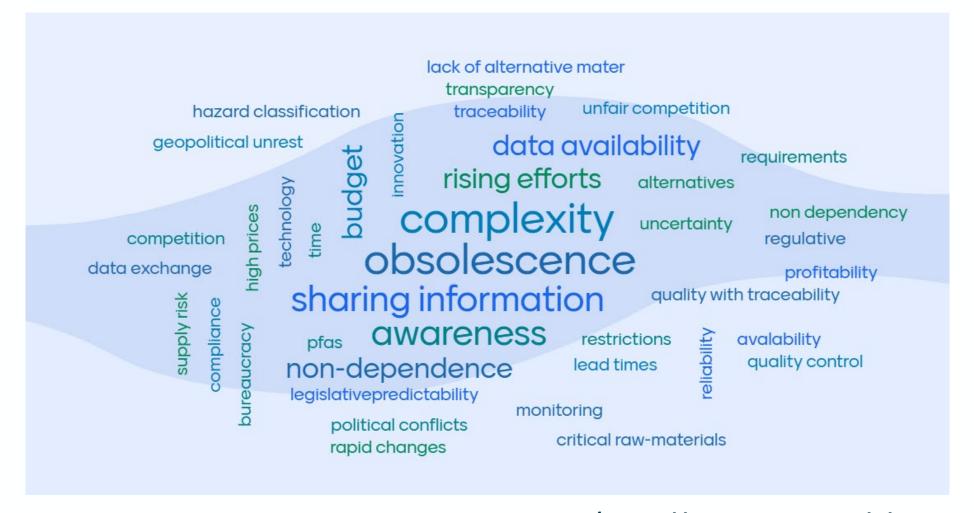




Feedback from 2024

esa ESCC / MPTB

Supply chain challenges for the European space sector:



(created by ESA REACH workshop participants in June 2024)



Feedback from 2024



What is the most challenging legal framework for your business?



(created by ESA REACH workshop participants in June 2024)



6th ESA REACH Workshop 17th June 2025 - agenda





17:00

END

T' 050T	- 11		F000		
Time CEST	#		Topic/Titles		
09:15-09:20	1	Nicoletta Wagner (ESA ESTEC)	Introduction & Welcome		
09:20-09:50	2	Premysl Janik (ESA, REACH Officer)	ESA REACH Office - Introduction and space sector-wide initiatives		
09:50-10:20	3		European Commission update on REACH with focus on Space		
		Julien Fabre (DG ENV), Martijn Beekman (DG GROW) and Fabio Vitobello (DG DEFIS)			
10:20-10:50	4	Simone Doyle (ECHA)	Authorisation and Restriction – Updates from ECHA		
10:50-11:15		BREAK			
11:15-11:45	5	Fabien Michelin (European Defence Agency) REACH & Defence: Challenges and perspectives for strengthening European military cap			
11:45-12:15	6	Tim Becker (REACHLaw)	Update on European Space Sector activities to jointly address EU REACH and related laws		
12:15-12:45	7	Paolo Serafini (Thales Alenia Space)	Views and regulatory challenges of large Space Integrator in Europe		
12:45-14:00		LUNCH BREAK			
14:00-14:30	8	Oliver Reiff-Musgrove (REACHLaw)	How to use the ESA REACH Tool to monitor regulatory risk and map your PFAS uses		
14:30-15:00	9	Leo Fournier (ESA)	Summary of PFAS use mapping across ESA projects		
15:00-15:20	10	Miki Kurahashi (JAXA)	JAXA Initiatives for PFAS Obsolescence on Japanese Space Supply Chain		
15:20-15:40	11	Premysl Janik + all participants	Response to UPFAS Restriction: brainstorming & how to collect info, data across different uses in the space sector		
15:40-16:00		BREAK			
16:00-16:45		Panel Discussion			
	12	Speakers:	Group Restriction Initiatives and wider EU Chemicals Policy		
		P. Janik, REACH officer at ESA	Space agency perspective		
		E. Consoli, ASD Europe	ASD perspective		
		R. Boelter, TESAT	As DLR Advisor (representing German SMEs)		
		T. Ziegler, Ariane Group	Launcher Perspective		
		Moderator: A. Coello Vera, REACHLaw			
16:45-17:00		Closing Remarks (P. Janik + A. Coello Vera)	E1294, 9844		



6th ESA REACH Workshop 2025 in numbers





Participation:

>130 participants from 24 countries, 4 continents, 32 nationalities, 30 on site + 100 online > 130

Composition:

Authorities, Industry, Space agencies, SMEs,...

Agenda:

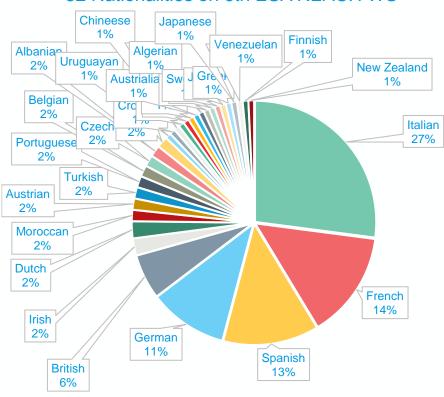
Agenda is available on the bottom of the web page: https://atpi.eventsair.com/6th-esa-reach-workshop
All presentations will be made available on the same link.

Format:

on site + Webex, 10 presentations + Q&A session, 2 coffee breaks, lunch break, Mentimeter sessions PFAS mapping brainstorming, panel discussion

Who cares about REACH in space?

32 Nationalities on 6th ESA REACH WS







































Sustainability Efforts at ESA in the Wider Context



■ ESA Green Agenda (EGA): ESA CSR team & ESA's Climate Chief Officer, presenting ESA climate and Sustainability strategy; there are also events and activities of ESA Clean Space team



For more information on EGA and Sustainability you can follow dedicated materials from webinar, or you can contact ESA CSR team:

Web ESA EGA:

https://www.esa.int/About_Us/Responsibility_Sustainabi lity/ESA_Green_Agenda

Web Clean Space:

https://www.esa.int/Space_Safety/Clean_Space



REACH – INTRODUCTION ESA REACH OFFICE ACTIVITIES

EU REACH

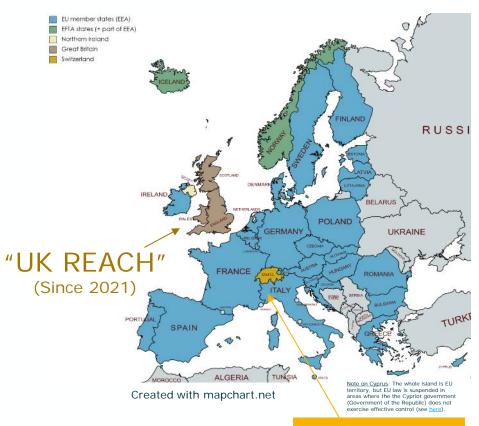


Overview of EU REACH Regulation and associated challenges

- □ Focuses on chemicals' effects on health and environment
- Numerous chemicals face regulatory obstacles impacting users
- Poses engineering and management challenges for industry
- Regulatory timelines are not compatible with long development time of space missions
- **...**
- □ Revision of EU REACH regulation expected by end of 2025

"EU REACH" territories

EU-27 + Iceland, Norway and Lichtenstein (= EEA) + Northern Ireland



* Regulation (EC) No 1907/2006 of the European Parliament and of the Council on the Registration, Evaluation, Authorisation and Restriction of Chemicals (REACH)

Swiss chemicals regulation































ESA REACH Office



Primary Objectives:

- Support ESA projects in achieving REACH compliance and managing obsolescence risks.
- Monitor regulatory changes impacting the space sector.

Main Challenges:

- Evolving regulations resulting in material shortages, including chromates, hydrazine, bisphenols, PFAS, and metallic lead.
- EU initiatives involve authorisation and restrictions on commonly used substances, the REACH revision process, and the Essential Use Concept.

Key Contributions:

- Established a network with agencies and primes/LSIs for REACH implementation and regulation updates.
- Engaged in public consultations, contributed to guidelines, internal reporting.
- Developed the <u>ESA REACH tool</u> and awareness sessions.
- Organised REACH workshops for stakeholders and held an internal session for ESA payload developers (CFIs)





ESA REACH Office Supporting European Space Sector



ESA REACH office initiatives:

- □ ESA REACH tool v5.4: European entities active in space sector can subscribe (link), active yearly users >100
- Exchange with national agencies on "global" regulatory matters (JAXA and NASA)
- □ *NEW*: Advocacy and participation in SEAC meetings as occasional observer (Chromates, PFAS restriction)
- □ NEW: Engaged with ESA projects and industry in PFAS mapping to complement sectorial response

ESA REACH Office with support of ESA's SME Office and REACHLaw Ltd.:

- □ REACH Awareness Webinar for SMEs, 29th January 2025 (<u>link</u>), >150 participants
- □ ESA REACH tool Webinar for SMEs, 26th February 2025 (link), ~ 100 participants

Sector-wide: Materials and Processes Technology Board (MPTB) / ESCC (link)



- □ Coordination, support to multiple working groups and sub-groups, regulatory intelligence & drafting position papers; obsolescence monitoring,...
- Exchange of relevant information with ESA's supply chain, support SMEs, ...

REACH Update by Numbers in 2025 Q1

Registration, Evaluation, Authorisation and Restriction of Chemicals





Impact on space sector



ESA REACH Tool v5.4

Regulatory risk tracker for space-relevant materials

- ECHA C&L inventory: information on the classification of ~
 350 000* substances on the EU market
- □EU REACH Registered substances: 23,025*
- ☐ EU REACH registrations: **110,010***
- ECHA's Cand. List -Substances of Very High Concern (SVHCs): **247** entries (**497** ref. substances)
- □ REACH Annex XIV Authorization list: 59
- REACH Annex XVII chemical(s)-specific restrictions: 75 entries (~ 2,100 substances, excluding PFAS)
- □ all regulatorily listed subst. + PFAS = > 18,000 CAS nrs!
- * note: numbers frequently changing

- We trace @ 1160 Materials & Mixtures relevant to space
 - → 200 space-relevant materials affected by REACH (~18.2%)
- Obsolescence Splinter group /REACH Tool analysis by Q1 2025
 - 49 SVHC entries impact 155 (~15%) of tracked materials
 - 13 REACH Annex XIV entries impact 39 (~4%) of tracked materials
 - □ 21 Space-relevant Annex XVII entries impact 212 (~19%) of tracked materials
 - 67* materials/mixtures in active use have very high risk of obsolescence!
 - (*last number space-relevant materials impacted by either Annex XIV or relevant restriction Annex XVII

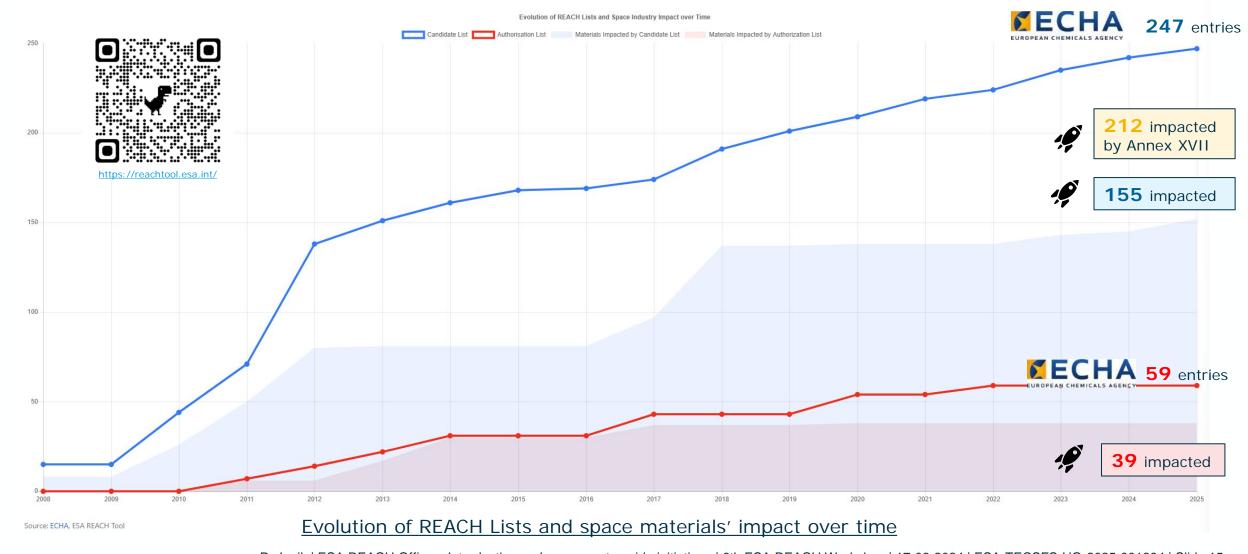


REACH Update by Numbers in 2025 Q1

Registration, Evaluation, Authorisation and Restriction of Chemicals



◆ THE EUROPEAN SPACE AGENCY





IMPACT OF REGULATIONS ON SPACE SECTOR => OBSOLESCENCE

Obsolescence Impact: Cost and Delay

example of a new adhesive in optics



(non-linear) TRL 8 **TRL 7** TRL 6 Cost **TRL 3**: Advanced characterisation (~10s k€)

Space Heritage

TRL 9: Flight + Mission (50M€-10B€)

Models (incl. functioning instruments)

TRL 5: Breadboards (>higher 100s k€)

TRL 4-5: Reaching M&P verification status (>10s k€)

TRL 1-2: Basic characterisation (~ units k€)

TRL 0: Purchase (~€100/package)

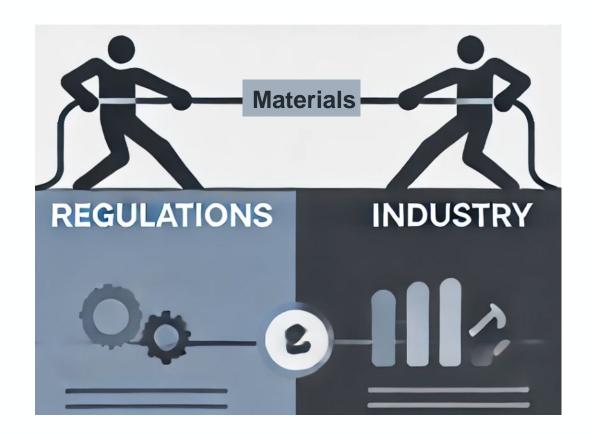
Technology Readiness Levels (TRL) & Project Timeline until Completion (5-20 years)





RESPONSE OF EUROPEAN SPACE

SECTOR



Materials and Processes Technology Board (MPTB) Members



Materials and Processes Technology Board of the European Space Components Coordination (ESCC MPTB). The ESCC MPTB is a partnership between the European Space Agency (ESA), national space agencies, and the European space industry represented by ASD-EUROSPACE; it is chaired at present by ESA. The European Defence Agency (EDA), Leonardo Company, Map Space Coatings, INVENT/AKRK are invited as observers.











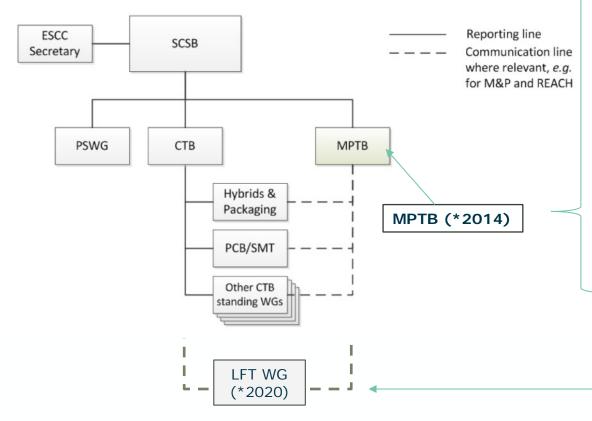
MPTB Organisation and Groups



MPTB Chair: P. Janik, ESA representative

MPTB Deputy Chair: ArianeGroup representative

Main distribution: 59+ members, 18+ entities



Working groups and Task Forces:

- ☐ Chromates Space TF (STF)
- ☐ Lead TF (LTF)
- Waste Framework Directive SCIP Notification (WFD/SCIP TF)
- **Energetic Materials** WG (EMWG) including also former scope of Hydrazine TF (HTF)
- Chem. Strategy for Sustainability Space Focus Group (CSS SFG)
- **Restrictions Task Force** (RTF), including currently "universal" PFAS, bisphenols, D4/D5/D6 covering REACH and POPs Regulation
- Obsolescence Splinter Group (OSG)
- European Space Materials Database (ESMDB) Steering Board
- Long Term Storage (LTS) Splinter Group
- Materials Space Environmental Survivability (MSES) WG
- Composite splinter (not active, collecting members/interest)

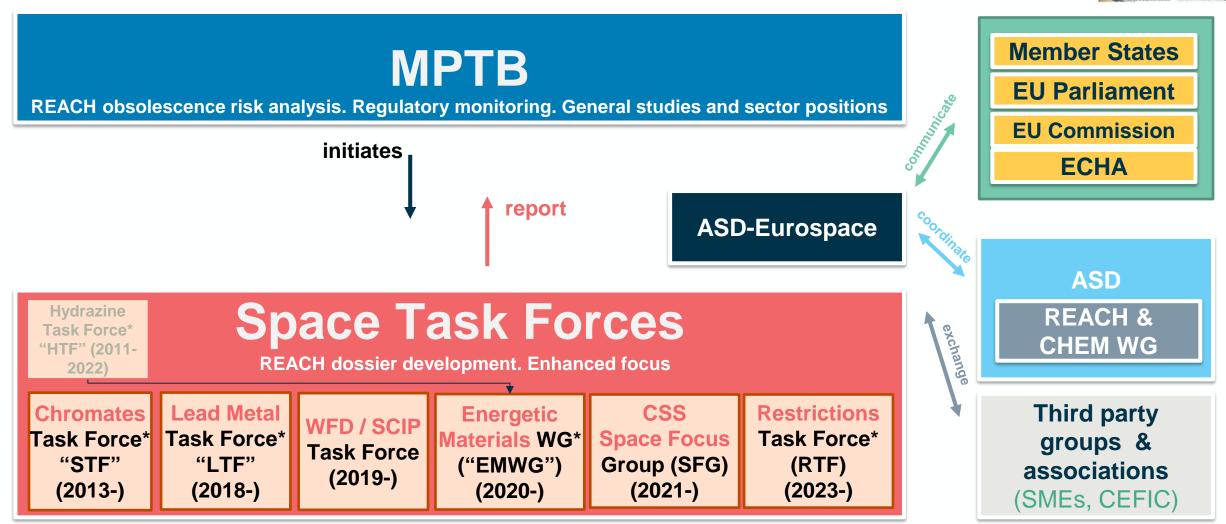
CTB/MPTB shared WGs:

Lead-free transition WG (LFT WG)



REACH-related Regulatory Task Forces under the MPTB





^{*}Includes also Non-MPTB members



PRIORITY ACTIONS PFAS AND OTHER SUBSTANCES

Substances in focus





□ CrO₃/Chromates, used for chromating, chemical conversion coatings, in space projects often referred as Alodine 1200/Bonderite family of CrO3 mixtures, MPTB/STF -> latest memo on Eurospace pages, pending update iss.8 (link)



■ **Lead metal:** use: e.g. soldering, ... No significant change since last WS, efforts for replacement of lead and lead-free transition WG ongoing, more on <u>ESCIES/MPTB Memos</u>



□ D4, D5 and D6 (cyclic siloxanes, used in conformal coatings, paints...): potential EU proposal to list to the Stockholm Convention on POPs, adding to EU REACH initiatives (ECHA Annex XIV Recommendation & EU REACH Restriction – updated Entry 70), concern over adverse impacts for silicone polymers and global supply chains (CEFIC SiE DU paper)



■ Bisphenol A (BPA) & certain bisphenols of similar concern: European Space Sector comments dated 22.5.2023 on the REACH Restriction proposal by Germany (BAuA) (link to comments), Germany withdrew the proposal.



Per- and Polyfluoroalkyl Substances (PFAS) – universal restriction proposal

NOTE: This list is not exhaustive! Many other substances e.g., from energetic materials (space propellants such as hydrazine and explosives) are being followed by MPTB





























PFAS Challenge



What is/are PFAS?

Per- and Polyfluoroalkyl Substances (PFAS), often referred as "forever" chemicals; definition in the restriction proposal based on molecular structure as follows: Any substance that contains at least one fully fluorinated methyl (CF3-) or methylene (-CF2-) carbon atom (without any H/Cl/Br/l attached to it) > Encompasses >10,000 substances!

In February 2023, ECHA published a **proposal by five national authorities (from Denmark, Germany, the Netherlands, Norway and Sweden) for a universal PFAS restriction.** The proposed restriction has a very broad scope; therefore, it could hit all ESA missions, sub-systems etc.

What is new since 2024?

ECHA/SEAC reminded us, that scientific committees cannot assess strategic/political messages submitted via consultations. Volumes of PFAS used in the sector, emissions, costs associated with impact of restriction, job losses, etc... should be reported instead. Political, programmatic and strategic messages should be submitted to European Commission.

Potential uPFAS REACH restriction, without suitable and exhaustive derogations, represents major risk to ESA and to entire European space sector























PFAS use cases in launchers & spacecraft



Ariane 6



PFAS is in some form used in following:

- Lubricants,
- Coatings,
- Creep barriers,
- Functionalised polymer surfaces,
- Cleaning agents,
- Coolant fluids,
- Fluoro-elastomeric sealants,
- Pyrotechnic compositions,
- Blowing agents for thermal insulation,
- Adhesives,
- Fire suppressants,
- Cables insulation,
- Shrink sleeves,
- PCBs.
- Processes for electronic assembly
- .

Exemplar spacecraft: EarthCare



Where are PFAS used in spacecraft?: MLI, PCBs, lubricants, cables, connectors, insulation, gaskets, tubes, ...

> 110 out of 2700 DML items, mostly **PTFE**, **ETFE**, **FEP**, **PVDF**, **FKM***-based (5-10% of all declared material uses)

*FKM= fluoro-rubber (Fluorine Kautchuk Material)

If EU REACH PFAS restriction is adopted without space-specific derogation, the European Space Sector would face serious issues! (worst case scenario: to comply within 18 months period after PFAS restriction adoption)

































PFAS mapping follow up: impact assessment



- ☐ At some point there will be public consultation on SEAC opinion on PFAS restriction by Jan 2026(?) (60 days)
- □ Sectorial *action* to complement uPFAS draft restriction response paper (61 distinct PFAS uses):

Be ready to provide <u>detailed information</u> about PFAS mass, costs for replacements and impact on employment in your business in case of PFAS ban!

How?

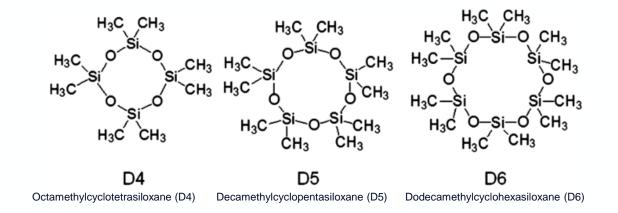
Participate in **ESA-industry PFAS survey phase 2** (<u>link</u>), goal is to estimate PFAS mass, financial loss due to elimination of systems relying on PFAS materials + confirm no suitable alternatives are available for space technologies

What is missing?

Assessment of the uPFAS restriction's impact on strategic space capabilities But, who is going to convey such "strategic/programmatic" message?

Use case

D4, D5 & D6 CYCLIC SILOXANES



- ➤ Included on REACH Candidate List of SVHCs + Part of ECHA's 10th Annex XIV recommendation (14.4.2021)
- ➤ New REACH Restriction adopted: Commission Regulation (EU) 2024/1328 of 16.5.2024
- ► In addition: Potential EU proposal to list to the Stockholm Convention on POPs → serious concern over adverse impacts for silicone polymers and global supply chains (CEFIC SiE DU paper)

























Silicones declared in space materials (not exhaustive)



Statistics by Chemical Composition:

- There are 54 unique silicone mixtures, with only 16 showing D4, D5, and D6 in their Safety Data Sheets.
- These compounds represent 1-2% of all recorded materials, which include numerous items and processes.

D4, D5, and D6 by Material Category:

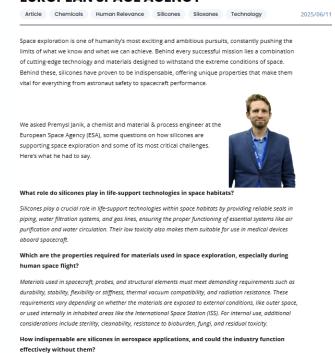
- Adhesives: silicone-based
- Lubricants and greases
- Potting compounds, sealants, and foams
- Rubbers & Elastomers: silicone elastomers

Silicone Elastomers – by functions:

- Used in electronic components: opaque white and clear silicone coatings.
- Play role in specific ESCC component criteria.
- Applied to printed circuit boards and mechanical parts.
- Low volatility grades are used for optical bonding.

Article about Silicones in Space

SILICONES IN SPACE, AN INTERVIEW WITH THE **EUROPEAN SPACE AGENCY**



https://www.silicones.eu/silicones-in-space-aninterview-with-the-european-space-agency/

































Complexity linked to overall regulatory compliance



Not exhaustive...

Supply chain <u>resilience/ethics</u>

Conflict Minerals, Critical Raw Material Act, Chips Act, multiple EU sanctions,...

ESA's additional requirements on suppliers, such as ESA CSR Code of Conduct (reflecting on Procedure 2022/0051/COD Corporate Sustainability Due Diligence and amending Directive (EU) 2019/1937), status?

Legislation focused on Circularity, Sustainability (Environmental Footprint)

Waste Framework Directive/WFD/SCIP, EEE Waste directive, Reg. on batteries and waste batteries NEW:

Ecodesign directive -> ESP Reg.; Corporate Social Responsibility Reporting Directive (CSRD), Directive on Corporate Sustainability due diligence (CSDDD), Green Claims Directive,...

ROHS, REACH, CLP, CMD, CAD, OELs
Mercury reg., POPs,...







CONCLUSIONS AND OUTLOOK

























Conclusions



- The growing number of **regulatory constraints** in Europe is leading to a considerable rise in **obsolescence** cases within the M&P domain, which significantly **impacts the space industry**.
- Effective management of M&P obsolescence is a crucial element for business success, with regulatory monitoring being a vital component of this process.
- The **proposed EU REACH PFAS restriction**, in its current state, would impose an **unmanageable** burden on the European space sector, potentially resulting in legal non-compliance or introducing technological risks due to the reliance on untested and largely unavailable PFAS-free alternatives.
- It is essential to foster **collaboration and communication** regarding regulatory matters within the Space Sector and across related fields such as **aerospace and defence**, automotive, and electronics.
- For more insights into Space sector activities concerning REACH and related topics, visit: https://eurospace.org/working-bodies/#reach
- Additional details can be found on the MPTB Web page: https://escies.org/webdocument/showArticle?id=1045&groupid=6
 P. Janik | ESA REACH Office Introduction and space sector-wide initiatives | 6th ESA REACH Workshop | 17-06-2024 | ESA-TECSFS-HO-2025-001884 | Slide 31





→ THE EUROPEAN SPACE AGENCY

Thank you for your attention! Questions?

Contact: <u>reach.officer@esa.int</u>



MPTB REACH-related info, templates and guidelines



Link to the MPTB's page with publications: https://escies.org/webdocument/showArticle?id=1049&groupid=6

Short title	Reference number with hyperlink
Regulatory status of Lead metal	MPTB_RL_MO_0156 issue 1.2
Guidelines on Cont. Use of Chromium Trioxide	Eurospace news of 12.5.2025 To be updated to issue 8
Slides on PFAS restriction –sectorial update	MPTB-ES-HO-0159, version 1.1
Regulatory memo on Bisphenol A (BPA)	MPTB-RL-MO-0164, Issue 1
SCIP Best Practice Guidelines	MPTB-ES-GD-0158 issue 1.3
REACH Article 33 Template	MPTB-RL-TPL-0092, version 1.2
Comparison between EU REACH Annex XIV (authorisation) and Annex XVII (restriction)	MPTB-RL-HO-0171

























Important references and links



EUROSPACE, trade association of the European Space Industry: https://eurospace.org/

HEISKANEN P. et al., Regulatory and Commercial Obsolescence Risks of Materials and Processes (International Chemical Regulatory and Law Review, Volume 3 (2020), Issue 1): https://doi.org/10.21552/icrl/2020/1/4

MATREX, CNES space materials and regulatory risk tracking database: https://matrex.cnes.fr

MAPTIS, Materials And Processes Technical Information System of NASA: https://maptis.nasa.gov/

REACH-Related:

ECHA list of Annex XIV substances (authorisation list): https://echa.europa.eu/authorisation-list

ECHA list of Annex VXII restrictions (restriction list): https://echa.europa.eu/substances-restricted-under-reach

ECHA's SVHC list (Candidate list for Annex XIV): https://echa.europa.eu/candidate-list-table

ECHA SCIP database: https://echa.europa.eu/scip-database

REACH & Obsolescence management relevant ECSS (https://ecss.nl/)

ECSS-Q-ST-70C rev2 - Materials, mechanical parts and processes

ECSS-Q-HB-70-23A – Materials, mechanical parts and processes obsolescence management HB

Databases M&P & EEE component relevant info:

ESA REACH Tool: https://reachtool.esa.int (for European entities active in space-relevant activities)

MODESA, outgassing database: https://modesa.esa.int/

ESCIES: European Space Component Information Exchange System: https://escies.org/ -> MPTB web (link)



























Mentimeter sessions

esa ESCC/MPTB

Join at menti.com | use code 6980 2251

Mentimeter

Instructions

Go to

www.menti.com

Enter the code

6980 2251



Or use QR code

Ø →

https://www.menti.com/alpvsax6eq23































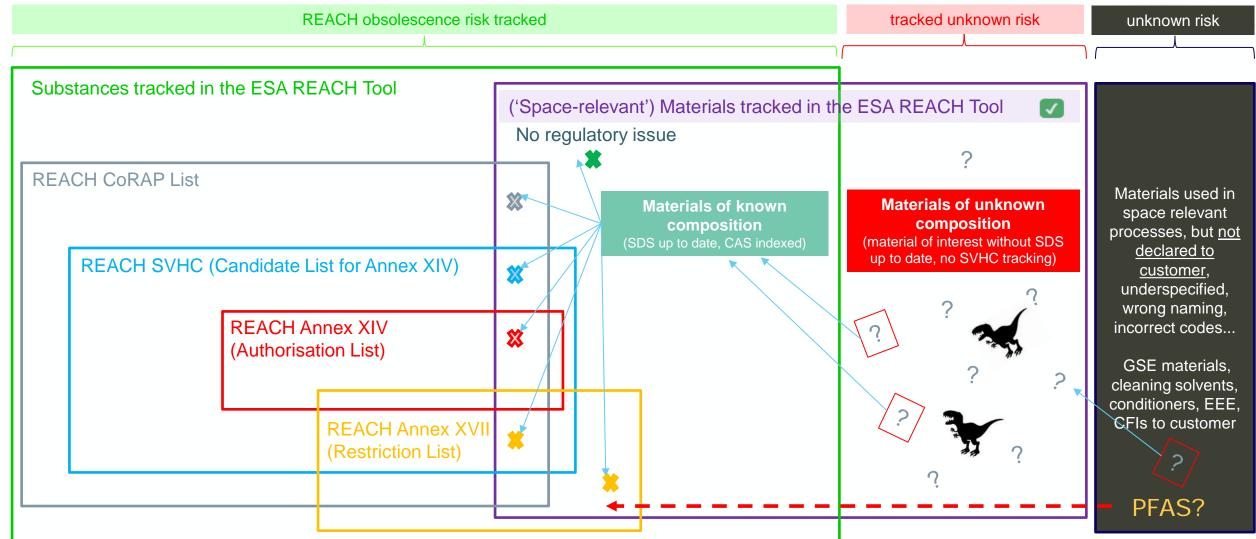




Substances vs. REACH lists – overview of "intersections" 💢







Note: It is impossible to perform any REACH cross-check/regulatory risk assessment if the substances present in materials & process are not traced/identified

































PFAS mapping discussion – brainstorm session



How to do it most efficiently and with sufficient accuracy?



Does your article contain PFAS? Yes or no? (DMLs, DPLs, SDS, TDS, etc)

If **yes**, do you have any immediate suitable alternative? **No**? then you are impacted

Impact assessment – data collection

Cost impact? Cost at Completion (CaC, development + operation)

Associated FTEs: ? – all programme stops = all jobs associated with the programme lost

Mass of PFAS? Declared Material Lists (DMLs), summation of individual DML PFAS items

- -> M0 (range between 0-1g)
- -> M1 (range between 1-10g)
- -> M2 (range between 100-1000g)

. . .

Identification among declared materials as per ECSS



ECSS-Q-ST-70c



ECSS-Q-ST-70C Rev.2 15 October 2019

Contents of the DML

ECSS-Q-ST-70_0490169

- a. The DML shall include the information stated in Figure A-1, where the header information identifies the list as the declared materials list and includes the issue number and date of issue, as follows:
 - 1. Item number (applicable to equipment manufacturer level only)
 - (a) This consists of the material group identifier and the user code. It takes the form of:

<group number>.<identifier within the group>.<running number>.<user code>

NOTE For example: 11.5.1.KOF.

- (b) Characteristics of the item number are:
 - The user, identified by an agreed user code for the project.
 - One only per material type.
 - Does not change during the life of the materials list (sub-items are permitted when deemed necessary).

Chemical nature, Product type, Material Category,...

Mass/Volume...

ECSS-Q-ST-70 0490280

Table A-3: Size code

Size code	Value		
0	$0 < A \text{ or } V \text{ or } M \le 1$		
1	$1 < A \text{ or } V \text{ or } M \le 10$		
2	$10 < A \text{ or } V \text{ or } M \le 100$		
3	100 < A or V or M ≤ 1 000		
4			
where: A is the area, in cm ²			
V is the volume, in cm ³			
M is the mass, in g			

PFAS quantification: PTFE identification as example



ESCC / MPTB

Focus on **PTFE** in a "spacecraft":

DML, as per ECSS-Q-ST-70c -> category "Chemical nature" AND "Product type",

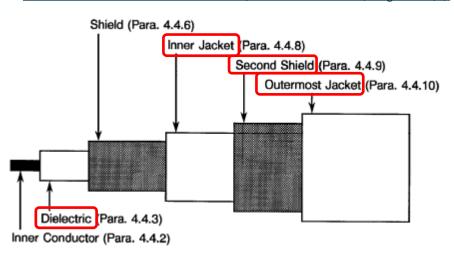
Total number of items: 1400+, 1225 items with defined mass ranges

Seach phrases: PTFE, Fluor-, Teflon, Polyfluoro, Tetrafluoro,... x PTFE-containing articles with mass range

Most significant mass items with PTFE (M4): harness + cabling

Exemplar "article" – ESCC cable analysis

Triaxial Cable – ESCC 3902/002 (Wires and Cables) Figure 2(a)



- Dielectric made of PTFE
- Inner Jacket made of PTFE
- Second shield made of PTFE
- Outermost Jacket made of PTFE copolymer PFA

Collective PFAS mass?

Very coarse approximation that smallest article is entirely "contaminated" with PFAS

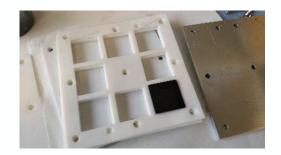
- for cables it is obviously extremely conservative due to significant mass of metallic component

Final PTFE item list + avoidance of duplicates: 80 items, -> summed range: 2.6 - 26kg of items with PTFE

Mapping of PFAS in processes (process aids)



- Example: DPL mentions PTFE from GSE, (stays on ground or not part of final article after acceptance)
- Which methodology to use to identify PFAS?
- Does any quantification make sense for PFAS which is reused over and over (e.g. Al- PTFE coated moulds?)







PFAS, materials and processes which are undeclared?

- Parts and components, not declared in DML nor in DPL
- □ ESCC spec does not always provide polymer nature, exact mass calculation for individual materials unavailable?
- Perform destructive analysis to prove how much % PFAS does this or that component contain?

Panel discussion



1. Universal PFAS restriction proposal:

- a. How do you see the impacts of the proposal on your company / supply chain already as of today and looking ahead, regardless of the future outcome of the EU restriction process?
- b. How do you see the need and potential for PFAS emission reductions to the environment that could be achieved by means other than a ban?

2. Chromates:

- a. What are the remaining compliance challenges (if any) with the REACH authorisation requirements and expected to be forthcoming in a future restriction to replace the authorisation system for chromates?
- b. What are the remaining areas and challenges for complete substitution of Cr(VI) in the production of space hardware?



Panel discussion cont.



3. Regarding EU chemicals policy in general:

- a. The Commission proposal to "simplify REACH" is expected for Q4 of 2025: What would you like to see in the REACH Revision to improve European space sector competitiveness?/How can REACH be simplified to improve competitiveness?
- b. Chemicals regulatory requirements are increasingly addressed outside of the REACH Regulation as well (examples: Stockholm Convention/POPs, WFD/SCIP, ESPR/DPP, "Substances of Concern" identified under different EU laws): How do you see this development in terms of challenges, risks and opportunities?