

why HESTA?

**Choose HESTA
as your super fund**



Super with impact



HESTA is a specialist industry fund dedicated to health and community services

Super with impact

Super with impact is the positive outcome we create by supporting our members to face the future with confidence, being a gutsy advocate for a fair and healthy community, and delivering investment excellence with impact. Find out more at hesta.com.au/impact

One million members

HESTA has more than one million members and invests over \$74 billion on behalf of people working in health and community services and those who, like them, make our world better.

A top performing fund[^]

We use our expertise and influence to deliver strong long-term returns while accelerating our contribution to a more sustainable world. The HESTA MySuper authorised default option, Balanced Growth, has delivered an average annualised return of 8.02% p.a. over 10 years* to our members.

Profit to members

We're an industry super fund, so we're run only for you.

Insurance for you and yours

If you're eligible, you'll have access to affordable cover that protects you and your family. From income protection to death insurance, we've got you covered.

Support for parents

HESTA and HESTA Personal Super members may be eligible to get up to a 12-month break from paying insurance fees while on parental leave — and stay protected 24/7. Find out more at hesta.com.au/parental-leave

Expert help

Get expert superannuation advice on your terms, at no extra cost: it's all part of being with HESTA. Access it whenever and wherever you like: online, over the phone, through an information session or face-to-face.

Join us today. Visit hesta.com.au/join

[^] SuperRatings 20 Year Platinum Performance 2003-2023 (MySuper)

* Annualised return as at 30 June 2023. Returns are net of investment fees and costs, transactions costs and taxes. Visit hesta.com.au/performance for up to date performance information. Past performance is not a reliable indicator of future performance.

3 things to do after you join

- 1. **Tell your employer** / Taking your HESTA account to a new employer? Complete the *Choice of super fund request* form on the right and hand this page to your employer.
- 2. **Speak to an adviser** / Access to superannuation advice is part of your HESTA membership. Our experts are ready to help you get the most out of your super. Make a time today at hesta.com.au/advice
- 3. **Combine your super accounts** / Have other super accounts? Consider combining your other super. It's easy to combine accounts with HESTA. But before you do, check you're not losing any insurance benefits from your previous super fund. You may be able to transfer any insurance cover into HESTA. Read Insurance Options at hesta.com.au/pds Then when you're ready just log in at hesta.com.au/login and go to 'combine'.

Give this letter and the *Choice of super fund request* form to your employer

1 July 2023

To whom it may concern

I confirm the following details on behalf of H.E.S.T. Australia Limited, the Trustee of HESTA:

- **HESTA is a complying fund.** HESTA is a resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993* (SIS Act) and is not subject to a direction under section 63 of the Act. HESTA also meets the death cover requirement for choice of fund.
- **HESTA will accept contributions.** HESTA is able to accept contributions from employers who register as a HESTA employer at hesta.com.au/employerjoin including contact details required for administering your account. HESTA will also accept employer contributions for members with a HESTA Personal Super account.
- **Contribution payment method.** HESTA provides a range of ecommerce options for direct transactions, with HESTA Employer Online being the preferred method. Details on contribution methods can be found at hesta.com.au/making-payments

Australian Business Number (ABN): 64 971 749 321

Unique Superannuation Identifier (USI): HST0100AU

More details can be found at hesta.com.au or call 1800 813 327.



Product ratings and awards are only one factor to be considered when making a decision. See hesta.com.au/ratings for more information. Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL 235249, the Trustee of HESTA ABN 64 971 749 321. This information is of a general nature. It does not take into account your objectives, financial situation or specific needs so you should look at your own financial position and requirements before making a decision. You may wish to consult an adviser when doing this. The target market determination for HESTA products can be found at hesta.com.au/tmd. Before making a decision about HESTA products you should read the relevant Product Disclosure Statement (call 1800 813 327 or visit hesta.com.au/pds for a copy) and consider any relevant risks (visit hesta.com.au/understandingrisk).

choice of super fund request



Use this form if you want your employer to pay your super into HESTA. Type in information or if writing use CAPITAL LETTERS - and ensure you sign and date the form.

Employee to complete

1

Details of my chosen super fund

I request that all future super contributions be paid to:

Name:

Address:

HESTA

Locked Bag 5136, Parramatta NSW 2124

Member number (if applicable):

Fund Australian Business Number (ABN):

Unique Superannuation Identifier (USI):

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Appropriate documentation

☒ I have attached a letter from the Trustee:

- stating that it is a complying fund and that they will accept contributions from my employer, and
- details about how my employer can make contributions to this Fund (see 'Information for employers').

3

Your details

Given name:

Family name:

Signature:

Date:

D D M M Y Y Y Y

Do not send this form to HESTA. Give this form to your employer.

For employer records

Date valid choice is accepted:

D D M M Y Y Y Y

Date you act on your employee's valid choice:

D D M M Y Y Y Y

Note to employers

- Do not send this form to HESTA. You must keep it for your own records for five years.
- HESTA will become a chosen fund for the employee two months after the employee gives this notice to you, or earlier at your discretion.

HS 1130.8 07/23 ISS19

contact us hesta@hesta.com.au

Issued by H.E.S.T. Australia Ltd ABN 66 006 818 695 AFSL No. 235249 Trustee of HESTA ABN 64 971 749 321. The information you provide on this form, and any subsequent information you provide to us or our service providers in relation to this form, is collected in accordance with the HESTA Privacy Collection Statement available at hesta.com.au/privacy or by calling 1800 813 327.