

why HESTA?

Choose HESTA
as your super fund



Super with impact



HESTA is a specialist industry super fund with deep connections to health and community services and those who, like them, make our world better.

Super with impact™

Super with impact™ is the positive outcome we create by supporting our members to face the future with confidence, being a gutsy advocate for a fair and healthy community, and delivering investment excellence with impact. Find out more at hesta.com.au/impact

One million members

HESTA has more than one million members and invests approximately \$84* billion on their behalf.

A top-performing fund^

We use our expertise to deliver strong long-term returns* while accelerating our contribution to a more sustainable world. View the latest returns for our investment options at hesta.com.au/performance

Profit to members

We're an industry super fund, so we're run only for you.

Insurance for you and yours

If you're eligible, you'll have access to competitive cover that protects you and your family. From income protection to death insurance, we've got you covered.

Support for parents

HESTA and HESTA Personal Super members may be eligible to get up to a 12-month break from paying insurance fees while on parental leave – and stay protected 24/7. Find out more at hesta.com.au/parental-leave

Expert help

Get expert superannuation advice on your terms, at no extra cost: it's all part of being with HESTA. Access it whenever and wherever you like: online, over the phone, through an information session or face-to-face.

Join us today. Visit hesta.com.au/join

Funds under management as at 12 June 2024.

^ SuperRatings 10 Year Platinum Performance 2014-2024 (MySuper). Investment performance contributes to but is not the only factor in determining this product rating.

* Investments may go up or down. Past performance is not a reliable indicator of future performance.

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3 things to do after you join

- 1. **Tell your employer** / Taking your HESTA account to a new employer? Complete the *Choice of super fund request* form on the right and hand this page to your employer.
- 2. **Speak to an adviser** / Access to superannuation advice is part of your HESTA membership. Our experts are ready to help you get the most out of your super. Make a time today at hesta.com.au/advice
- 3. **Combine your super accounts** / Have other super accounts? Consider combining your other super. It's easy to combine accounts with HESTA. But before you do, check you're not losing any insurance benefits from your previous super fund. You may be able to transfer any insurance cover into HESTA. Read *Insurance Options* at hesta.com.au/pds Then when you're ready just log in at hesta.com.au/login and select 'combine' from the main menu.

Give this letter and the *Choice of super fund request* form to your employer

1 July 2024

To whom it may concern

I confirm the following details on behalf of H.E.S.T. Australia Limited, the Trustee of HESTA:

- **HESTA is a complying fund.** HESTA is a resident regulated superannuation fund within the meaning of the *Superannuation Industry (Supervision) Act 1993* (SIS Act) and is not subject to a direction under section 63 of the Act. HESTA also meets the death cover requirement for choice of fund.
- **HESTA will accept contributions.** HESTA is able to accept contributions from employers who register as a HESTA employer at hesta.com.au/employerjoin including contact details required for administering your account. HESTA will also accept employer contributions for members with a HESTA Personal Super account.
- **Contribution payment method.** HESTA provides a range of ecommerce options for direct transactions, with HESTA Employer Online being the preferred method. Details on contribution methods can be found at hesta.com.au/making-payments

Australian Business Number (ABN): 64 971 749 321
Unique Superannuation Identifier (USI): HST0100AU
More details can be found at hesta.com.au or call 1800 813 327.



Product ratings and awards are only one factor to be considered when making a decision. See hesta.com.au/ratings for more information. The rating is issued by **SuperRatings Pty Ltd** (SuperRatings) ABN: 95 100 192 283 a Corporate Authorised Representative (CAR No.1309956) of Lonsec Research Pty Ltd ABN 11 151 658 561, AFSL No. 421445 (Lonsec Research). Ratings are general advice only and have been prepared without taking account of your objectives, financial situation or needs. Consider your personal circumstances, read the product disclosure statement and seek independent financial advice before investing. The rating is not a recommendation to purchase, sell or hold any product. Past performance information is not indicative of future performance. Ratings are subject to change without notice and SuperRatings assumes no obligation to update. SuperRatings use proprietary criteria to determine awards and ratings and may receive a fee for the use of its ratings and awards. Visit superratings.com.au for ratings information. © 2024 SuperRatings. All rights reserved.

choice of super fund request



Use this form if you want your employer to pay your super into HESTA.
Type in information or if writing use CAPITAL LETTERS - and ensure you sign and date the form.

Employee to complete

1

Details of my chosen super fund

I request that all future super contributions be paid to:

Name:

Address:

HESTA

Locked Bag 5136, Parramatta NSW 2124

Member number (if applicable):

Fund Australian Business Number (ABN):

Unique Superannuation Identifier (USI):

64971749321

HST0100AU

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Appropriate documentation

☒ I have attached a letter from the Trustee:

stating that it is a complying fund and that they will accept contributions from my employer, and

details about how my employer can make contributions to this Fund (see 'Information for employers').

3

Your details

Given name:

Family name:

Signature:

Date:

DDMMYYYY

Do not send this form to HESTA. Give this form to your employer.

For employer records

Date valid choice is accepted:

DDMMYYYY

Date you act on your employee's valid choice:

DDMMYYYY

Note to employers

Do not send this form to HESTA. You must keep it for your own records for five years.

HESTA will become a chosen fund for the employee two months after the employee gives this notice to you, or earlier at your discretion.

contact us

hesta@hesta.com.au

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