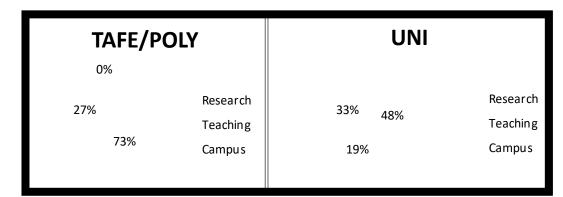
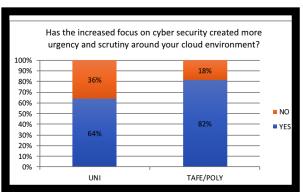


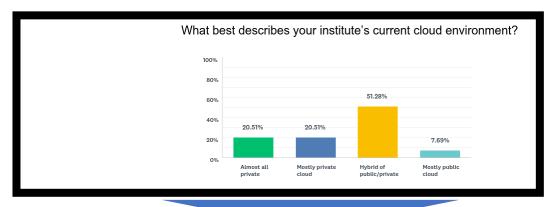
Research and cyber are driving interest but cloud's complex



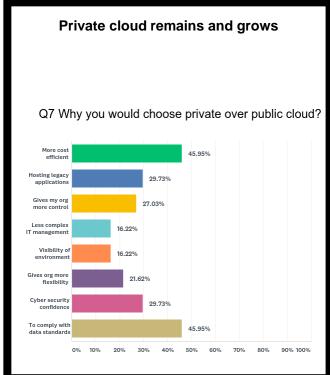




Evolution of Cloud in Education report

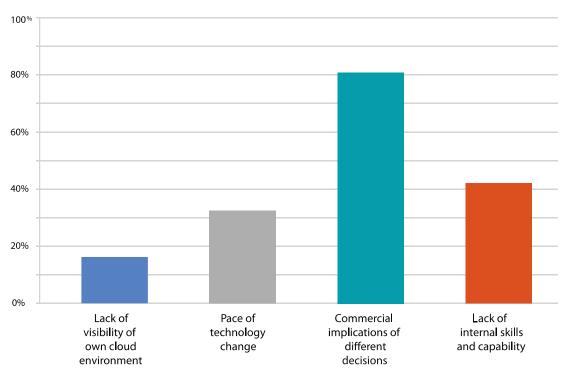






The commercial aspect of cloud is challenging

What are the biggest challenges in making decisions about cloud?



Major takeaways

The future is multi-cloud, with a preference for private cloud

Despite cloud environments being mostly private (51%), hybrid (21%) or mostly public (7%) there is a strong bias towards private cloud. This is driven by advantages around cost, flexibility and capacity to support legacy applications. The major question for institutions is less about which cloud and more about how to maintain controls and visibility across a range of clouds.

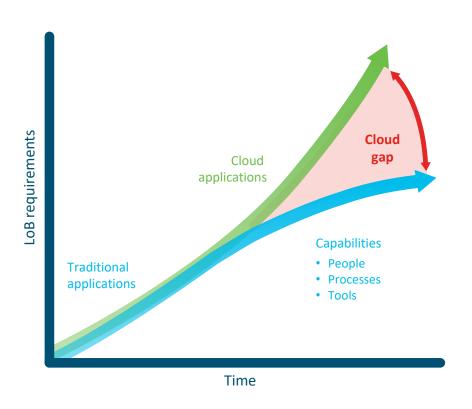
Security has to be embedded in the cloud

The relationship between security and cloud is becoming stronger. Scrutiny on cloud decisions is largely driven by the renewed focus on cybersecurity. Embedding security in infrastructure is increasingly common so threats can be detected early and responded to quickly.

The commercial implications of cloud decisions are not well understood

Despite advice from multiple sources (including independent advisors) institutes and systems still view the commercial side of cloud as a black box. Institutes reported not knowing what the true costs (or potential savings) would be until after services had been deployed – i.e. when it's too late. In some scenarios workloads were transferred from public back to private cloud because it was too expensive but also because it didn't deliver the desired outcomes.

A widening cloud gap



Between what cloud applications require...

...and what organizations can reliably and confidently support today.

Transforming management of multicloud complexity

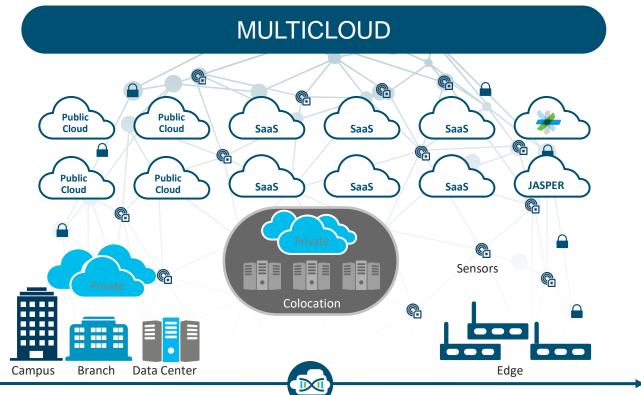


FRAGMENTED

COMPLEX

NO DATA CONTROL

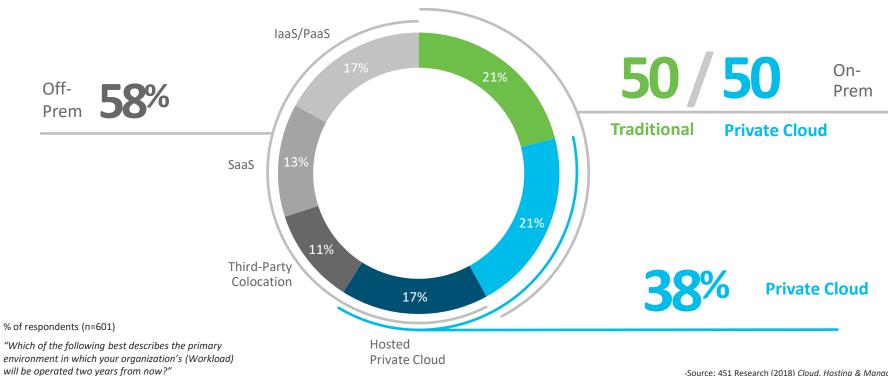
Enabling the multicloud world





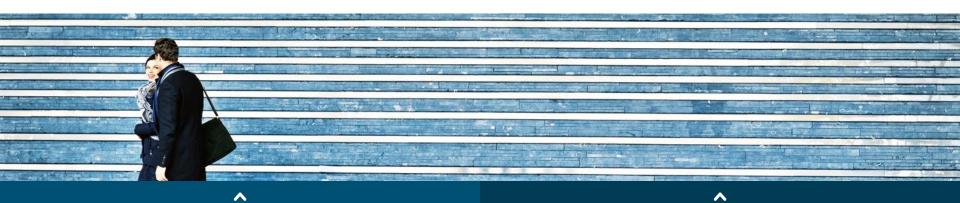
A multicloud approach enables customers to consume applications and services from two or more clouds where at least one cloud is public

Cloud first is the new reality



-Source: 451 Research (2018) Cloud, Hosting & Managed Services Workloads and Key Projects

Computing follows the data



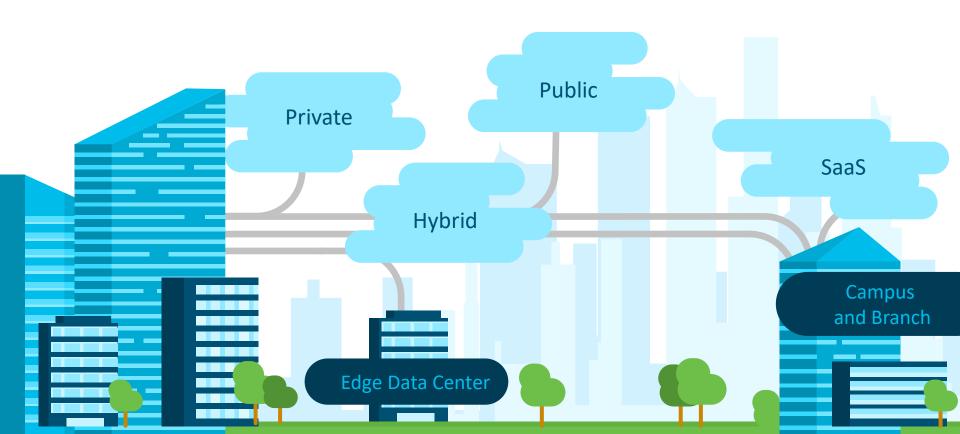
By 2022, as a result of digital business projects, 75% of enterprise-generated data will be created and processed outside the traditional, centralized data center or cloud.

Gartner: Digital Business Will Push Infrastructures to the Edge

By 2021, installed and in use container instances will amount to more than 3.5 billion, with over 20% of them running in distributed locations serving edge and IoT workloads.

IDC FutureScape: WW Enterprise Infrastructure 2018 Predictions

Multicloud. The Distributed Datacenter



Our Multicloud Approach

Helping customers to connect, protect, and consume their clouds

Networking

Security

Multicloud Software

Analytics

Management

Secure Connectivity

Public cloud
Programmability
Unified networking

Risk Management

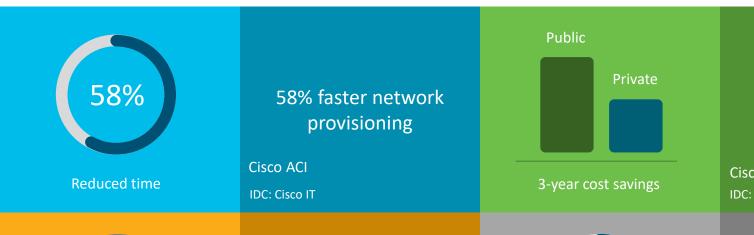
App/user/data security Protection everywhere Compliance Visibility and Insights

App performance
User transactions
Business performance

Multicloud Operations

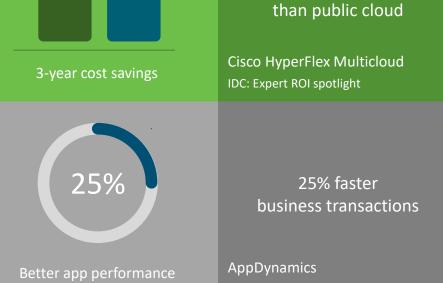
App management
DevOps
Skillsets

It's multicloud that delivers



App deployments from

4-6 months to 40 min.





40 minutes

Cisco CloudCenter IDC: Expert ROI spotlight

IDC: Expert ROI spotlight

51% lower cost



15% Lower 3yr Total Cost of Ownership

Than Next Best Alternative

~10%
Lower software costs

~15%
Lower upfront labor costs

~20%
Lower ongoing labor costs

Cisco Cloud Products



Cloud Security

Umbrella Cloudlock

Colocation

Secure Agile Exchange

Tetration Cloud Stealthwatch Cloud

Cloud Email Security Next-Generation Firewall



Cloud Apps

APPS

Cisco WebEx Cisco Webex Teams



Public Clouds

Cloud Services Router 1000v



Cloud Professional Services

Advisory

API Integrations

Design and Architecture

Management and Governance **Application** Migration

Automation and Orchestration

CloudCenter **HyperFlex**

UCS

AppDynamics Contiv

Tetration

Container Platform

Nexus/ACI

Cisco VIM



Networking

vEdge Meraki VMS NSO/ESC/ConfD

Kinetic



AMP for **Endpoints**

Campus

Data Center

Private Cloud

Branch

Edge

IoT

Devices

Integrated Solutions with Cloud Providers



Cloud Security

Stealthwatch Cloud

Google Cloud





Google Kubernetes Engine

Public Clouds

Cloud Services Router 1000v





Istio: Hybrid Cloud

Service Management



Existing Services | Apps | Data

CloudCenter HyperFlex AppDynamics

Container Platform

Contiv

Nexus/ACI



Campus

Data Center

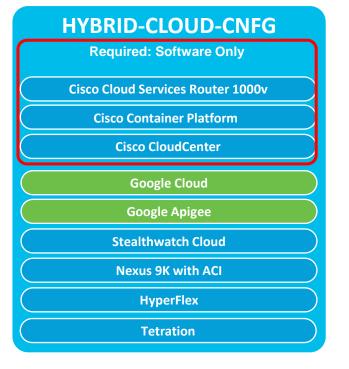
Private Cloud

Hybrid Cloud Platform Offering Bundles

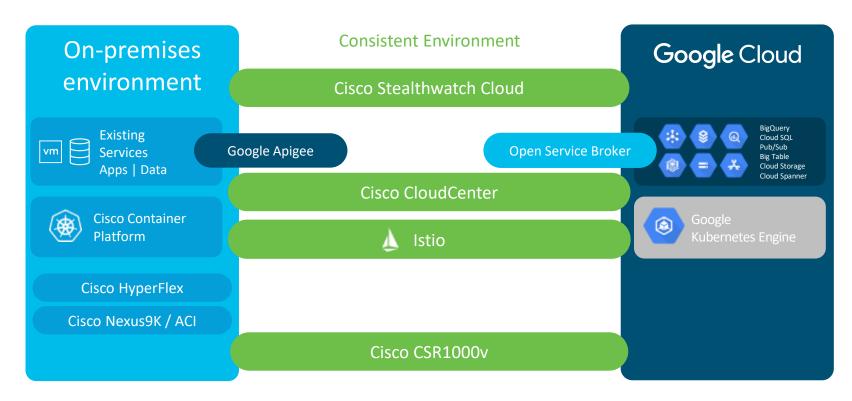
Full Stack Including HW & SW

Software Only Stack

HYBRID-CLOUD-ALL Required: Software and Hardware Cisco Cloud Services Router 1000v Cisco Container Platform Cisco CloudCenter **Google Cloud Google Apigee** Stealthwatch Cloud **Nexus 9K with ACI HyperFlex Tetration**



Cisco Hybrid Cloud Platform for Google Cloud





Kubernetes and Kubeflow

Common platform across data center and multicloud applications and Machine learning (ML) stack

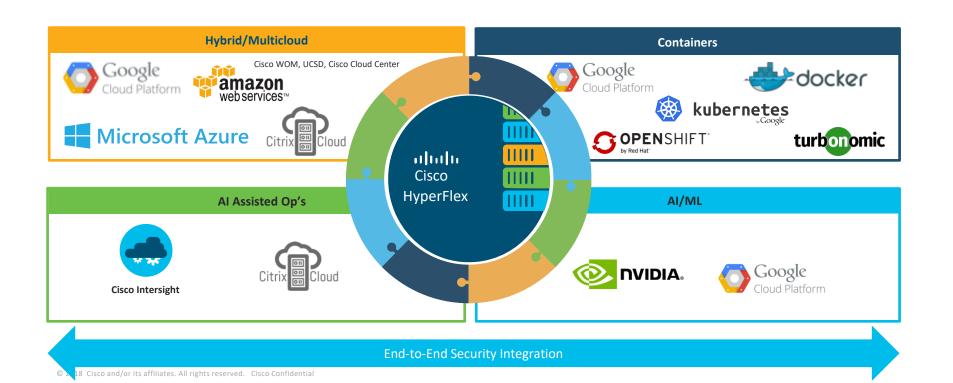




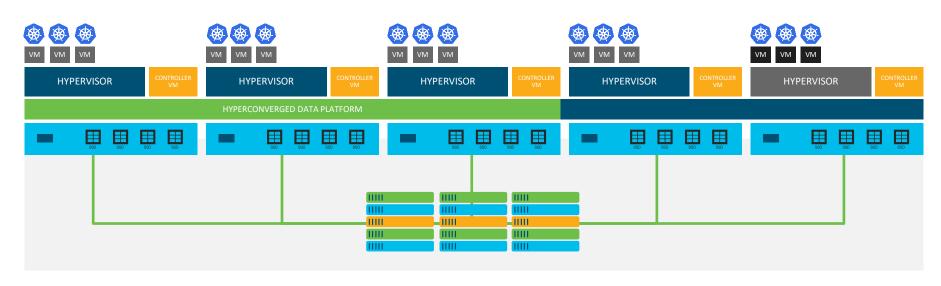
Streamlined Operations

Cloud like simplified management and orchestration via Intersight

HyperFlex Innovations Drive Your Future



Hyperconverged Scale Out and Distributed File System



Start with as few as three nodes

Hyperconverged data platform installs in minutes

Network fabric policy configures gos settings

Add servers, one or more at a time Distribute and rebalance data across servers automatically

Retire older servers

HyperFlex Market Leadership







1st CI and HCI Integration



1st Compute Only Nodes



1st Cloud Based Management











HyperFlex Performance Drives Business Outcomes

96%

Higher VM Level Performance Consistency

3X

Lower Latency for workloads tested

2X

IOPS Delivery for workloads tested

0%

Performance impact running dedupe/compression





Increased End User Experience/ Productivity

Increased Application
Performance

E-Commerce SLA's



30% Less

- Hardware Nodes
- HCI Software subscriptions
- Hypervisor Licenses
- Power Cooling
- App core licenses
- Op's and Management



"Cisco delivers an HCl solution that provides the essential simplicity and cost-efficiency features of HCl, but also the consistent high performance that has been missing—and that customers need for mission-critical workloads."

Tony Palmer and Kerry Dolan, Senior IT Validation Analysts at Enterprise Strategy Group

Cisco UCS C480 ML Rack Server

No-compromise balance of performance and capacity to power AI workloads at scale



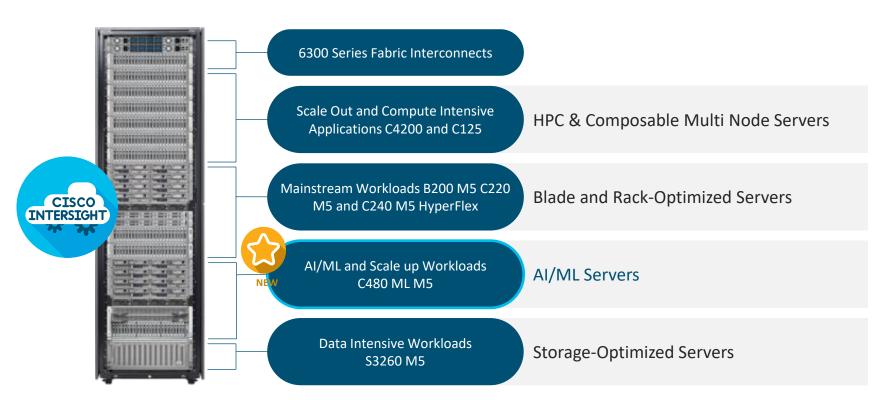
Fully Integrated Platform Designed to Accelerate Model Training

- Eight NVIDIA Tesla V100s
- NVIDIA NVLink Interconnect
- Up to 24 Disks; RAID Controller
- Up to 6 NVMe Drives
- Network: Up to 100GB
- High Availability Design

Validated with Popular Machine Learning Software to Accelerate and Simplify AI/ML Projects on Premise

Prevent Technology Silos by Easily Integrates Into Existing Environments Using Cisco UCS Intersight Cloud-Based Management

UCS: One System for All Workloads



Analytics and Cloud Powered

Cisco Intersight

Centralized Management
Global Policies

Intuitive Experience Enhanced Support Proactive Guidance Secure and Extensible

nd SaaS Delivered

Comprehensive

6

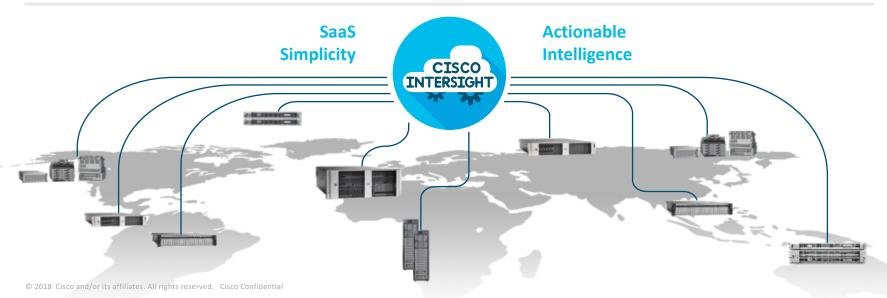








Comprehensive Automation
Single Pane of Glass



Integrated Solutions with Cloud Providers



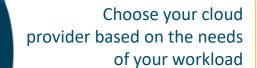
Increase software velocity without compromising security or sacrificing control

Extend your existing management frameworks and tools across on premises and cloud





Develop in the cloud and deploy anywhere







Bridge existing investments with new digital initiatives





cisco