Eco-friendly Cold Chain Solution utilizing insulation boxes and visualization of delivery

DNP

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Hirofumi Kambe Manager of SEA Business Development Team New Business Development Department, Mobility Operations Dai Nippon Printing Co., Ltd.

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Outline of DNP Group DNP **Established Oct 9, 1876** Capital 927 million USD 10,893 million USD **Annual Sales** Headquarters in Tokyo **Employees** 36,246 Salem Santa Clara New York Agrate Brianza (Italy) Torrance Mount Pleasant Concord **34** Sales offices Japan **57** Production bases **24** Sales offices **Overseas 16** Production bases As of March 31, 2023

Net Sales by Segment







Eco-friendly Cold Chain Solution utilizing insulation boxes and visualization of delivery



Chilled Pharmaceutical Transportation in Manila, Philippines

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February 2022, DNP, Uniadex and GMS Established a Joint Venture trying to provide Logistics Mobility Service in the Philippines



Dai Nippon Printing Co., Ltd. Uniadex, Ltd. Global Mobility Service Inc.

Tokyo, March 14, 2022, Dai Nippon Printing Co., Ltd. (DNP), Uniadex Ltd. (Uniadex) and Global Mobility Service Inc. (GMS) are pleased to announce the establishment of a Philippines-based logistics and delivery matching service joint venture (JV). The JV, to be known as 3Q DASH TECHNOLOX, INC., was initiated on February 4, 2022 and has been launched in anticipation of further expansion in logistics demand, and continuous growth going forward amid the Covid-19 pandemic.



Products of 3Q Dash Technolox

Delivery management System

[Benefits for users]

- Visualizing Deliveries
- Efficient Operations
- Reducing Costs

1

2

Smart Cold Chain Solution

[Benefits for users]

Reducing Costs
Creating more opportunities
to deliver temperature controlled goods

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1 Delivery Management System

Real-time visualization of delivery information using a smartphone app for drivers



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ONP Insulation Box DNP Delivery Management System Image: Control of the system Image: Control of t

Dry Ice

Ice pack

SDGs	Waste Reduction	Reduce use of Disposable Styrofoam	
	Reduction of CO2 emissions	Reduce use of Dry Ice Reduce separate arrangements of Refrigerated and Regular Trucks	
	Cost Reduction Reduce disposable Styrofoam and Dry Ice to Reusable equipmen Reduce separate arrangements of Refrigerated and Regular Truck Reduce Operational Burden by digitalized delivery management		
	Reduction of Opportunity Loss	Creating more opportunities to deliver temperature-controlled goods since securing Refrigerated Trucks during peak season is difficult in the Philippines in case you don't own enough to cover	

Styrofoam



Case Example

February 2023, conducted experimental project for last-mile logistics using DNP Multifunctional Insulation Boxes

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Utilized 3 Solutions











Tricycle Driver Network supported by our Partners







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Transportation of Milk Beverage in Malaysia







1st Car↑ 2nd Car→





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Test Transportation of Leafy Vegetables in Japan

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Reference

Cold Chain Market in the Philippines and some ASEAN Countries DNP



Source: NRI Report https://www.mlit.go.jp/seisakutokatsu/freight/content/001572532.pdf

Based on data provided by several sources, compared to France which has a similar number of urban residents, the Philippines has less than 10% of the refrigerated vehicles needed to serve its urban population.

	# of urban residents	# of refrigerated vehicles
France (2014)	55,000,000	140,000
Philippines (2019)	54,000,000	10,000

Source: CCI HUB Philippines Report https://cci-hub.org/wp-content/uploads/2020/09/Evaluating-the-Philippines-Food-Cold-Chain-Energy-Efficiency-and-Environmental-Impact Online.pdf

Cold Chain Logistics Market in the Asia Pacific 2022-2030

The Asia Pacific cold chain logistics market size accounted for USD 127.7 billion in 2022 and is estimated to reach around USD 423.5 billion by 2030, growing at a CAGR of 16.4% from 2023 to 2030.





Source: The World Bank Report

https://documents1.worldbank.org/curated/en/796871601650398190/pdf/Philippines-Digital-Economy-Report=2020-A-Better=Normal=Under=COVID=19=Digitalizing=the=Philippine=Ecor



未来のあたりまえをつくる。 **DNP**

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