



NATIONAL SNAPSHOT

Philippines | AIP starting focus: food x water nexus
Led by Philippines Department of Finance (DOF), Climate Change Commission(CCC), Public-Private Partnership Center (PPPCP), and the Philippine Business for Social Progress (PBSP)

Philippine Adaptation Investment Platform

01

Climate risk

The Philippines consistently ranks #1 globally on the World Risk Index. Climate impacts could cut GDP up to **7.6% by 2030** and **13.6% by 2040**, with Agriculture (~10% of GDP, ~24% of jobs) among the country's most at-risk sectors. On average, ~6% of rice & ~25% of corn yields are projected to **decline** by the 2030-40 decade.

02

Adaptation investment

AIP's current portfolio focuses on Food x Water nexus: **climate-adapted on-farm solutions** (climate-smart inputs, extension), **irrigation** (efficient water management and drought-proofing), **post-harvest** (low-loss milling and drying facilities), and nature-based solutions for **climate-resilient watersheds**.

03

Resilience outcomes and transformational impact

Our pilot in Iloilo's rice value chain shows what's achievable: **yields rising from 3.4 to 5.0 t/ha** and **milling recovery improving from 60% to 70%**, with **50% of the incremental gain shared back to farmers**. The model is designed to **scale province-wide and replicate nationwide**.

04

Investment case

AIP projects, are structured to **align with the Philippines' National Adaptation Plan**, led by **private sector operators**, and financed with **catalytic capital** - blended structures that target to mobilize up to \$5 of commercial finance for every \$1 of public capital, de-risking investment at scale.

KEY TAKEAWAY: The Philippine Adaptation Investment Platform (AIP) is the national mechanism to mobilize finance into high-quality, private-led, NAP-aligned projects at scale