

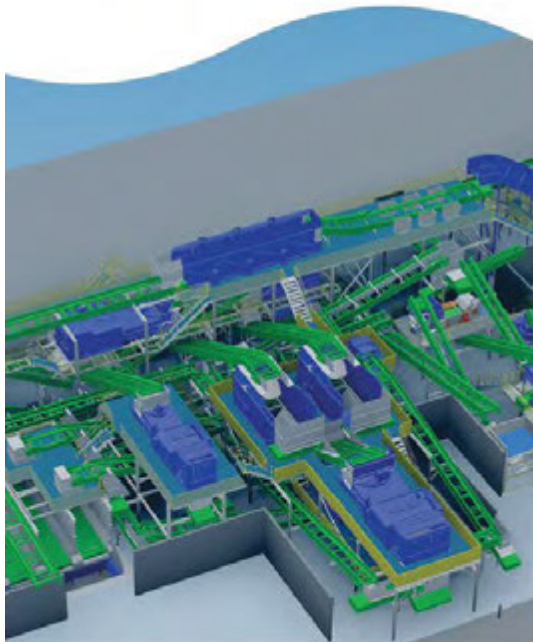


Outlook for Recycling Solutions

Our business pillars



Combining world's
best technology with
Australian know-how



WWW.RDTAUST.COM



Helping our partners
achieve their resource
recovery goals



WWW.RE-GROUP.COM



Maximising the social &
environmental benefits of
container return schemes



WWW.RETURNIT.COM.AU

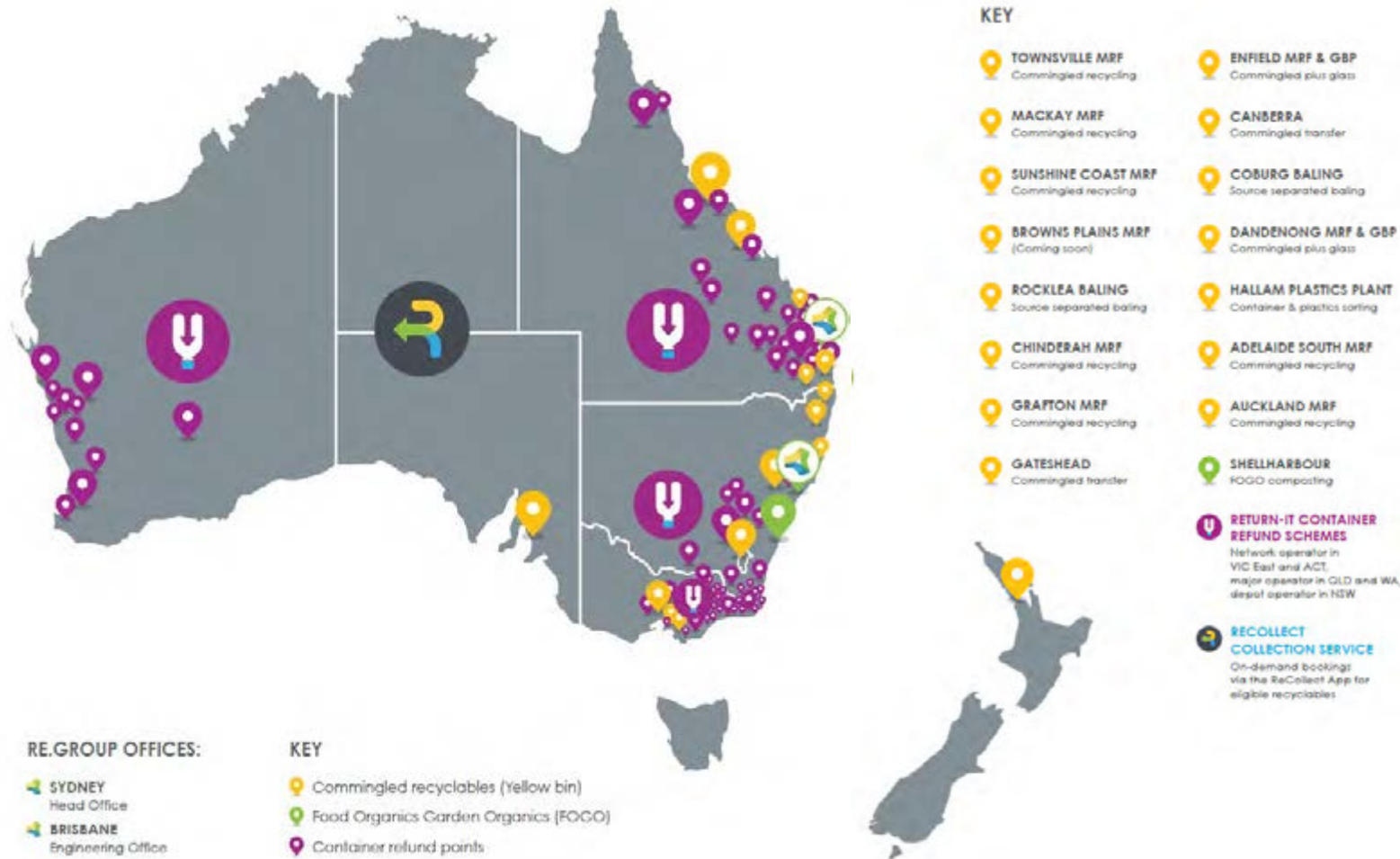
Some Recent Highlights

The awesome Sunshine Coast MRF is fully operational; the Hallam Container & Plastics Sorting facility is humming; Re.Group successfully stepped in to operate Auckland Council's very large MRF, and we have established a new transfer station in the ACT.

The engineering team has built one of the smallest advanced MRFs for Mt Isa, are delivering upgrades at our Chinderah and Dandenong MRFs, and building another high capacity greenfield MRF in SEQ.

The Return-It team has also introduced exciting new technology in CDS Vic, further demonstrating our commitment to innovation and continuous improvement.

Australia's largest recycling network



Resilience

The services our sector provides society are essential, and they can be fragile – single site dependency is a scary place to be.



Trends in Design

MRFs aren't getting easier

Increasing expectations

- The law of diminishing returns applies...truly getting to 95% recovery and 98% purity is a complex technical challenge
- Some amazing technology exists, but is not always suitable or affordable for every project
- Post-COVID reflections on supply chains have driven a shift from 'just in time' to 'just in case'

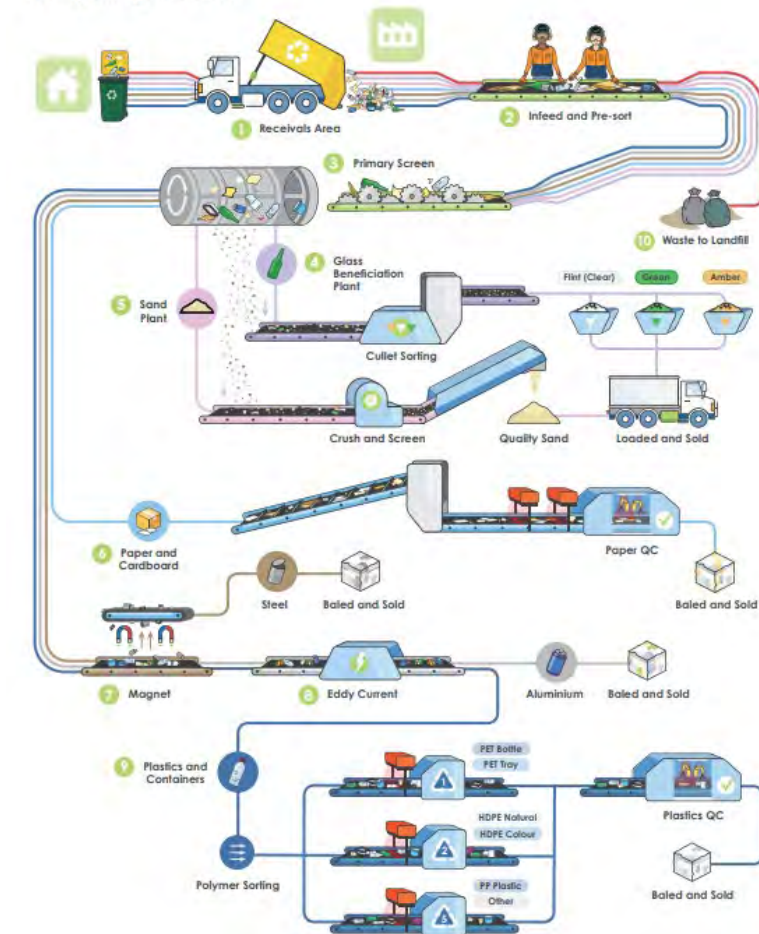
Cost implications

- More complex processing requirements coupled with global inflation mean the cost of new facilities has risen sharply
- New equipment is being used to reach modern quality standards, rather than seeing major labour reductions
- Getting to the top end of quality curves in many cases requires specialist 'tertiary processing' facilities

Where's the action?

- No shortage of opportunities, action and investment will occur where risk allocations are sensible
- APCO 2030 Strategy (eco-modulation) is a positive, increasing recognition of the shared responsibility aspects

Recycling Process



CDS returns **are** getting easier



Producer Responsibility

- Container Refund Schemes are exceptional examples of the positive shift that comes from tackling issues more holistically
- We remain keen to see the same principles applied to other products, in order to support more circular outcomes

Technological Changes

- We are technology agnostic, and believe convenience means different things to different people at different times
- Since our first Return-It depot opened in the ACT in June 2018 we have tried and tested many different systems
- Re.Group worked with our Canadian friends at Machinex to envisage a new approach to optimise the return experience
- The CountAIner is a game-changing technology, harnessing AI to improve the speed, accuracy and ease of container returns

Adding Value



From Glass Beneficiation Plants, to advanced plastics sorting, we are putting more value into the products we handle on behalf of the community

- There is great technology available, and our sector has taken some big steps forward in recent years by improving what we do, and how we do it
- Re.Group believes (hopes?) brand owners and regulators are also moving in the right direction, recognizing our shared responsibility for a circular economy
- There is a lot more work to do with the community, building trust and improving compliance – we have to get better at putting the right items in the right place



Contact



Re.Group

Chief Development Officer

Garth Lamb

Business Development Manager NSW

Vanessa Seaton

Business Development Manager QLD

Allard Bernhofen

General Manager Commercial

Lennox Moore

Telephone:

(02) 9235 1377

Website:

www.re-group.com

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