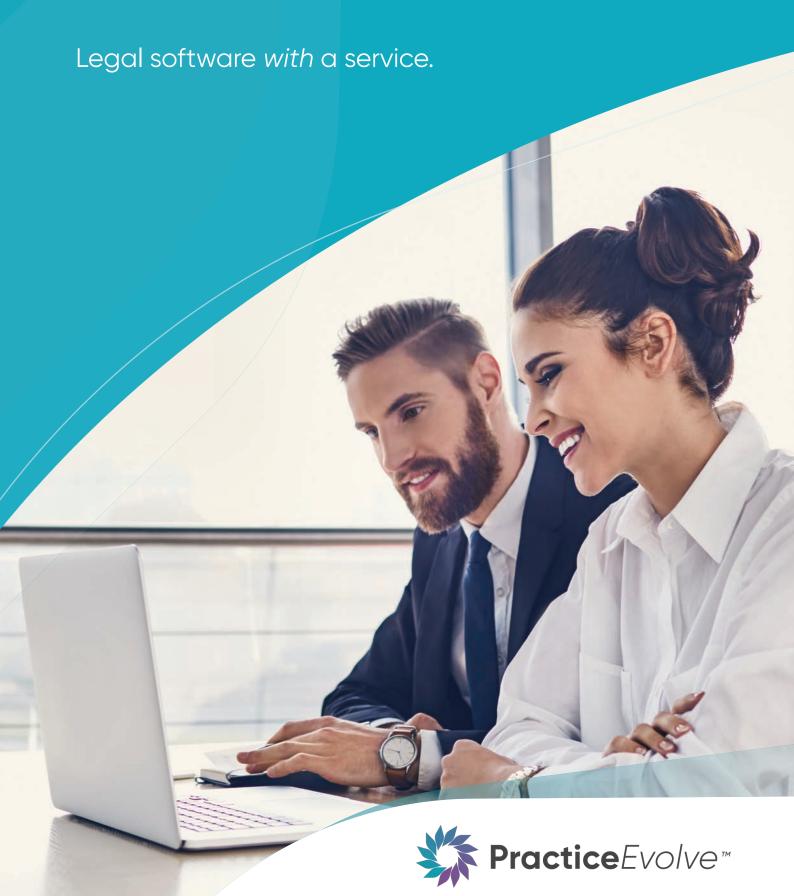
# PracticeEvolve for your future.



## Accelerating your business into the future.

## As your leading global technology provider, we understand that the path to perfection is a constantly evolving journey.

Law firms require technology that will remain relevant in today's rapidly changing environment, which is why at PracticeEvolve we make it our responsibility to provide progressive, evolving, and reliable Legal Accounts, Case and Matter Management Software. Our Cloud optimised, Cloud Hosted, and On-Prem solutions, backed by a great service to constantly improve ability within the software, ensures we have all the measures in place to work hand in hand with your firm.

Our key focuses ensure that our users really do get the most from their software.



#### Competency

To be competent in your software ensures maximum ROI. Our EvolveCommunity platform, as well as Client Success Consultants, ensure users are uniquely well catered for.



#### Cloud

Our focus on providing Cloud ready solutions ensure your firm is fully equipped for the future. No matter your requirements, our software is designed to cater for your firm's needs.



#### Connectivity

Our core integrations allow for smooth and effortless working. EvolveMobile, our smart mobile app, also encourages flexibility for your firm.

## Dedicated to improving user proficiency.

Our Client Success Consultants act as a bridge between our clients and the services we provide. Working closely with firms to continually increase knowledge and competency when using the software. Client Success Consultants guarantee that firms are accessing all functionality and resources available to them, offering advice, guidance, and bespoke training plans.

## Software built to boost productivity.

As a business, you'll want to know you have the right software to maximise productivity to make sure you have a competitive advantage. At PracticeEvolve our features include:



### **Progressive Technology**

We build software that is constantly evolving, aligned to the way you operate, allowing you to manage your business, not the software.



#### Customisation

Whether it's workflows, precedents, or data, the software can be easily customised to your needs, using modern graphical tools that are quick and easy to operate, and require little technical expertise.



#### Integrations

Our integrations with other applications allow users to work between software platforms, easily and effortlessly.



#### Work Anywhere, Any Time

Supporting all your requirements when working on the move, our mobile app empowers your team to conduct business and record time wherever they are.



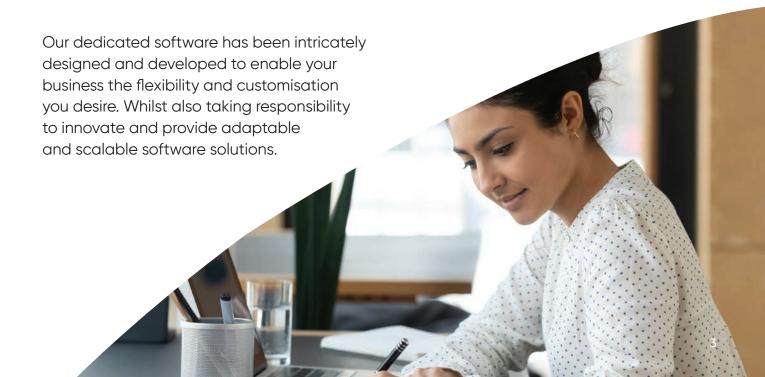
#### **Brilliant Design**

Industry leading design ensures an intuitive, user friendly system where all the features are easy to find and simple to operate.



#### **Know Your Business**

Superb, flexible reporting and dashboards provide all your KPIs to analyse business performance and drive success.





## Case Management Software.

#### Effective and progressive software for businesses.

Benefit from a fully centralised system which improves efficiencies, increases collaboration and maintains consistency. Including:

## Monitor Cost and Progress

Built in passive time recording allows fixed fee departments to track, manage, and report against matters.

### Drag and Drop Document Coding

Construct complex data and logic driven documents without typing a single line of code.

## Graphical Workflow Designer

Design comprehensive workflows in-house, without the need for complex IT skills.

## Document Lifecycle Management.

#### Next generation software for your firm.

Our document lifecycle management is built for the next generation, with an advanced suite of market leading standard features that firms never knew they needed. Including:



## Content Searching

Whether it is finding key words in a scanned document, name in a PDF, or a number on an invoice, we empower you to search against a whole matter.

## Document Bundling

Super fast bundling allows you to produce high quality, court compliant, and professional document bundles in no time.

## Document Collaboration

Access a full document versioning facility, ensuring staff are able to collaborate and share documents without the use of third-party apps.



## Legal Accounts Management.

#### Fully connected to ensure total control of accounts.

Our legal accounts system ensures firms benefit from an established, compliant, and feature rich environment that has been successfully deployed across four continents and eight legal jurisdictions. Including:

## Integrated Accounting

Fully integrated finance system incorporating sales, purchase, and general ledgers together with SRA compliant client ledgers.

## Maximising Cashflow

Intuitive billing and credit control tools to maximise cashflow and profitability. Managing the whole process from WIP through to cash collection.

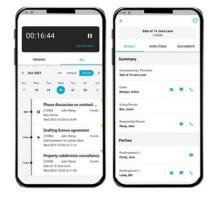
## Dynamic Reporting

Transforming your financial data into up-to-the-minute insights using visual dashboards formatted in a way that works for you.

## Customer Relationship Management.

#### Your powerful CRM tool.

Manage the full on-boarding process from initial enquiry through to generating quotations, and successfully transition prospects into clients and matters. Including:



## Prospect Creation

Forecasting features allow clients to enhance their business development efforts, strategically allocate resources, and generate more revenue.

## Advanced Graphical Workflow

Define your business processes at prospect, client, or matter level, in order to strategically monitor and manage each step of the client journey.

### Dashboards

Our business analytics tools provide visual insight into key areas of your business, from individual group performance, profitability, and other KPIs.

## Removing risk and maintenance costs with Cloud software.

As the world around us continues to advance, businesses are searching for ways to reduce the cost of physical servers by adopting Cloud solutions, PracticeEvolve has therefore published a technology roadmap which provides firms with a clear pathway to implementing a Cloud strategy enabling you to take advantage of Cloud Hosting as a first step towards a true, Native Cloud solution.

## **EvolveMobile**

EvolveMobile is our mobile app that can be plugged into your software, wherever it is hosted. Incorporating features that are designed to support users to work whenever and wherever they are. It is easy to use and fast to navigate, enabling you to be even more productive.





## **EvolveHosting**

We understand moving to the Cloud is a journey. You will want to ensure you are removing overheads and costs that can go straight back to your bottom line. This is why we take responsibility to host your servers securely using Microsoft Azure Cloud.

## **EvolveCommunity**

EvolveCommunity is available to all users to improve their knowledge and competency of the software used every day. Featuring forums, user guides, courses and much more, we're helping law firms maximise their use of the PracticeEvolve software.



## A service to maximise your return on investment.

We believe that working with our users helps ensure our software is delivering the best it can. Our powerful software comes with a service to allow firms to get the most from their software. Our dedication comes through:



### **Knowledge Base of Support**

At PracticeEvolve our focus on customer service and support is unparalleled. Offering our users support at every turn, we ensure our customers get the most from their software.



### **EvolveLearning**

Part of EvolveCommunity, our suite of carefully crafted video's help users improve their proficiency within the software while also acting as a support tool to find new features and functions you may not be aware exist!



#### **Client Success Consultants**

A dedicated Client Success Consultant will partner with you to offer regular health checks and ensure your firm is maximising the features and functions of the software that will help your firm maximise ROI.

## Because we believe that **software with a service**, matters.





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