



# Agenda

## Affinia 2022 Conference Hamilton Island Investment Day | Monday 2 May 2022

### Investment Day: The Value for Clients in Articulating Your Investment Philosophy

Topic	Time
Introduction & Open <b>Presenter:</b> Sam Rubin   Affinia	10.00-10.10
Elements in constructing an investment philosophy <b>Presenter:</b> Shane Brereton   Mercer	10.10-11.00
Consider your preferred investment style <b>Presenters:</b> Franklin Templeton & Alliance Bernstein	11.00-11.50
Should Crypto Currency be part of your client's portfolio <b>Presenter:</b> Lukasz de Pourbaix   Lonsec	11.50-12.30
<b>LUNCH BREAK</b>	<b>12.30-1.00</b>
Considerations for an ESG overlay in your investment philosophy <b>Presenter:</b> Scott Bradley   Pandal Group	1.00-1.40
Investment Philosophy for Retired Clients <b>Presenters:</b> Di Ranger   KeyInvest & Andrew Lowe   Challenger	1.40-2.30
Complete Your Investment Philosophy & Considerations to Outsourcing Portfolio Construction <b>Presenters:</b> Mercer & Lonsec	2.30-3.20
Question Time <b>Presenter:</b> Marcus O'Sullivan   Affinia	3.20-3.30
<b>Close</b>	<b>3.30</b>